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# Django Essentials

Develop simple web applications with the powerful Django framework

**Samuel Dauzon**

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# Django Essentials

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**Samuel Dauzon** is a web developer. After two years of studying networks and their administration, he decided to head for development. He regularly tries out the latest development technologies for his customers. He is interested in software quality and security. He is also interested in web frameworks and has studied Symfony2 and ExtJS. He works primarily on CodeIgniter2 and Django.

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**I thank my wife, Noëllie, who has long participated in this book by translating French to English and for supporting me with her love during the writing of this book. I thank my parents for their support and attention. I thank my friends, especially Marion and Dimitri, who have borne with me while I explained what a web framework is. I also thank my family and all those who have borne with me while I explained the book's subject. I also want to thank Nikhil, Puja (for her precious encouragements), Ruchita, and Gaurav from Packt Publishing, with whom it's been a pleasure to work.**

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**Thanks to all my friends for supporting me. Special thanks to my grandmother, Margarita; my sister, Abril; and to Krangel, Shakeel Ali, Mada, Hector Garcia Posadas, and Belindo.**

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# Preface

For some years, web development has evolved through frameworks. Web development has become more efficient and has improved in quality. Django is a very sophisticated and popular framework. A framework is a set of tools designed to facilitate and standardize development. It allows the developer to benefit from very practical tools to minimize the development time. However, developing with frameworks requires knowledge about the framework and its proper usage. This book uses a step-by-step pedagogy to help novice developers learn how to easily deal with the Django framework. The examples in this book explain the development of a simple web tool: a text-based task manager.

## What this book covers

[Chapter 1](#), *Django's Position on the Web*, gives a short history of the Web and its evolution. It explains what a framework and MVC pattern are. It ends with a presentation of Django.

[Chapter 2](#), *Creating a Django Project*, deals with the installation of the necessary software to use Django. At the end of this chapter, you will have a development environment that is ready to code.

[Chapter 3](#), *Hello World! with Django*, describes Django routing after a reminder of regular expressions. It ends with an example of a simple controller that displays "Hello world!" on the user's browser.

[Chapter 4](#), *Working with Templates*, explains how Django templates work. It covers the basics of the template language as well as the best practices for architecture templates and URL creation.

[Chapter 5](#), *Working with Models*, describes the construction of models in Django. It also explains how to generate the database and how to maintain it with the South tool. This chapter also shows you how to set up the administration interface via the admin module.

[Chapter 6](#), *Getting a Model's Data with Querysets*, explains how to perform queries on the database through models. Examples are used to test different types of queries.

[Chapter 7](#), *Working with Django Forms*, discusses Django forms. It explains how to create forms with Django and how to treat them.

[Chapter 8](#), *Raising Your Productivity with CBV*, focuses on a unique aspect of Django: class-based views. This chapter explains how to create CRUD interfaces in seconds.

[Chapter 9](#), *Using Sessions*, explains how to use Django sessions. Different practical examples show the use of session variables and how to get the best out of them.

[Chapter 10](#), *The Authentication Module*, explains how to use the Django authentication module. It covers registration, login, and access restriction to some pages.

[Chapter 11](#), *Using AJAX with Django*, describes the basics of the jQuery library. Then, it shows a practical example of using AJAX with Django and explains the features of these pages.

[Chapter 12](#), *Production with Django*, explains how to deploy a website with the Django web server such as Nginx and a PostgreSQL web system database.

[Appendix](#), *Cheatsheet*, is a quick reference to the common methods or attributes useful to a Django developer.

# What you need for this book

The software required for Django development are as follows:

- Python 3
- PIP 1.5
- Django 1.6

## Who this book is for

This book is for Python developers who want to learn how to create a website with a quality framework. The book is also for web developers who use other languages such as PHP and who wish to improve the quality and maintainability of their website. The book is for anyone who has Python basics and web basics as well as who wishes to work on one of the most advanced frameworks today.

# Conventions

In this book, you will find a number of styles of text that distinguish between different kinds of information. The following are some examples of these styles, and an explanation of their meaning.

Code words in text, database table names, folder names, filenames, file extensions, pathnames, dummy URLs, user input, and Twitter handles are shown as follows: "We can include other contexts through the use of the `settings.py` directive."

A block of code is set as follows:

```
from django.conf.urls import patterns, include,
url
from django.contrib import admin
admin.autodiscover()
urlpatterns = patterns('',
# Examples:
# url(r'^$', 'Work_msanager.views.home',
name='home'),
# url(r'^blog/', include('blog.urls')),
url(r'^admin/', include(admin.site.urls)),
)
```

Any command-line input or output is written as follows:

```
root@debian: wget
https://raw.githubusercontent.com/pypa/pip/master/contrib
/get-
pip.py
root@debian:python3 get-pip.py
```

**New terms** and **important words** are shown in bold. Words that you see on the screen, in menus or dialog boxes for example, appear in the text like this: "Click on **Advanced System Settings**."

## Note

Warnings or important notes appear in a box like this.

## Tip

Tips and tricks appear like this.

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# Chapter 1. Django's Position on the Web

Web development has significantly evolved in recent years, particularly with the apparition of web frameworks. We will learn how to use the Django framework to create a complete website.

In this chapter, we will discuss the following:

- The changes in the Web
- A presentation of Django
- MVC development pattern

## From Web 1.0 to Web 2.0

The Web that you see today has not always been as it appears today. Indeed, many technologies such as CSS, AJAX, or the new HTML 5 version have improved the Web.

### Web 1.0

The Web was born 25 years ago, thanks to growing new technologies. Two of these have been very decisive:

- The HTML language is a display language. It allows you to organize information with nested tags.
- The HTTP protocol is a communication network protocol that allows a client and a server to communicate. The client is often a browser such as Firefox or Google Chrome, and the server is very often a web server such as Nginx, Apache, or Microsoft IIS.

In the beginning, developers used the `<table>` tag to organize various elements of their page as the menu, header, or content. The images displayed on the web pages were of low resolutions to avoid the risk of making the page heavy. The only action that users could perform was to click on the hypertext links to navigate to other pages.

These hypertext links enabled users to navigate from one page to another by sending only one type of data: the URL of the page. The **Uniform Resource Locator (URL)** defines a unique link to get resources such as an HTML page, picture, or PDF file. No data other than the URL was sent by the user.

## Web 2.0

The term Web 2.0 was coined by Dale Dougherty, O'Reilly Media Company, and was mediated in October 2004 by Tim O'Reilly during the first Web 2.0 conference.

This new Web became interactive and reachable to beginners. It came as a gift to many technologies, including the following:

- The server-side languages such as PHP, **Java Server Page (JSP)**, or ASP. These languages allow you to communicate with a database to deliver dynamic content. This also allows users to send data in HTML forms in order to process data using the web server.
- Databases store a lot of information. This information can be used to authenticate a user or display an item list from older to more recent entries.
- Client-side script such as JavaScript enables users to perform simple tasks without refreshing the page. **Asynchronous JavaScript and XML (AJAX)** brings an important feature to the current Web: asynchronous swapping between the client and the server. Thanks to this, there is no need to refresh the page in order to enjoy the website.

Today, Web 2.0 is everywhere, and it is a part of our everyday life. Facebook is a perfect example of a Web 2.0 site, with complete interaction between users and the storage of massive amounts of information in its database. Web applications have been popularized as webmails or Google web applications.

It's in this philosophy that Django emerged.

# What is Django?

Django was born in 2003 in a press agency of Lawrence, Kansas. It is a web framework that uses Python to create websites. Its goal is to write very fast dynamic websites. In 2005, the agency decided to publish the Django source code in the BSD license. In 2008, the Django Software Foundation was created to support and advance Django. Version 1.00 of the framework was released a few months later.



## Note

### Django's slogan

The web framework for perfectionists with deadlines.

Django's slogan is explicit. This framework was created to accelerate the development phase of a site, but not exclusively. Indeed, this framework uses the MVC pattern, which enables us to have a coherent architecture, as we will see in the next chapter.

Until 2013, Django was only compatible with Python version 2.x, but Django 1.5 released on February 26, 2013, points towards the beginning of Python 3 compatibility.

Today, big organizations such as the Instagram mobile website, Mozilla.org, and Openstack.org are using Django.

## Django – a web framework

A framework is a set of software that organizes the architecture of an application and makes a developer's job easier. A framework can be adapted to different uses. It also gives practical tools to make a programmer's job faster. Thus, some features that are regularly used on a website can be automated, such as database administration and user management.

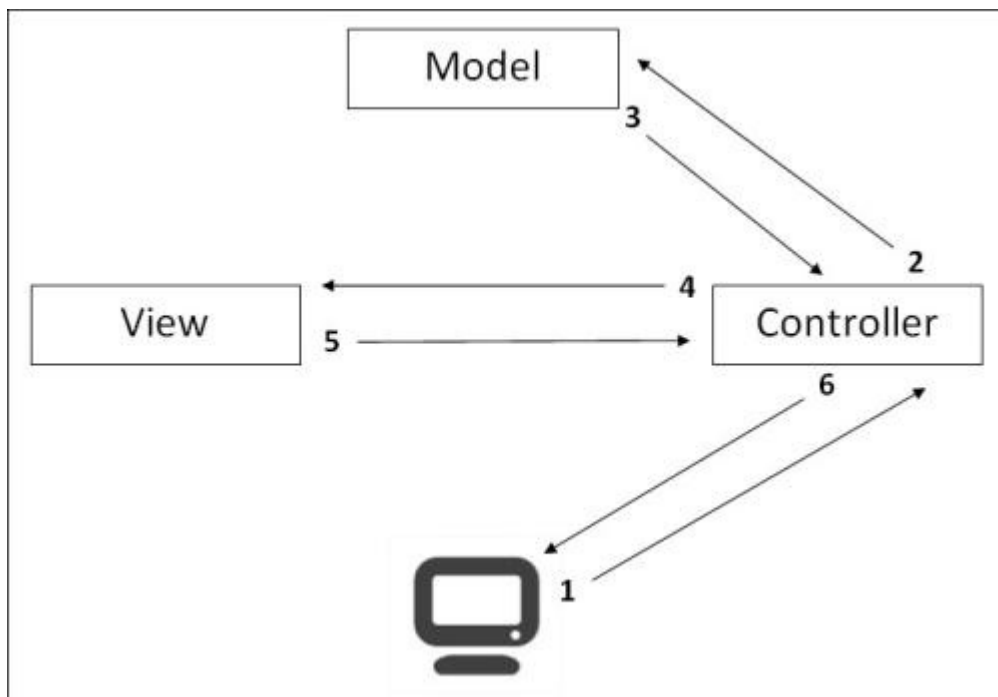
Once a programmer handles a framework, it greatly improves their productivity and the code quality.

# The MVC framework

Before the MVC framework existed, web programming mixed the database access code and the main code of the page. This returned an HTML page to the user. Even if we are storing CSS and JavaScript files in external files, server-side language codes are stored in one file that is shared between at least three languages: Python, SQL, and HTML.

The MVC pattern was created to separate logic from representation and have an internal architecture that is more tangible and real. The **Model-View-Controller (MVC)** represents the three application layers that the paradigm recommends:

- **Models:** These represent data organization in a database. In simple words, we can say that each model defines a table in the database and the relations between other models. It's thanks to them that every bit of data is stored in the database.
- **Views:** These contain all the information that will be sent to the client. They make views that the final HTML document will generate. We can associate the HTML code with the views.
- **Controllers:** These contain all the actions performed by the server and are not visible to the client. The controller checks whether the user is authenticated or it can generate the HTML code from a template.



The following are the steps that are followed in an application with the MVC pattern:

1. The client sends a request to the server asking to display a page.
2. The controller uses a database through models. It can create, read, update, or delete any record or apply any logic to the retrieved data.
3. The model sends data from the database; for example, it sends a product list if we have an online shop.
4. The controller injects data into a view to generate it.
5. The view returns its content depending on the data given by the controller.
6. The controller returns the HTML content to the client.

The MVC pattern enables us to get coherence for each project's worker. In a web agency where there is a web designer and there are developers, the web designer is the head of the views. Given that views contain only the HTML code, the web designer will not be disturbed by the developer's code. Developers edit their models and controllers.

Django, in particular, uses an MVT pattern. In this pattern, views are replaced by templates and controllers are replaced by views. In the rest of this book, we will be using MVT patterns. Hence, our HTML code will be templates, and our Python code will be views and models.

# Why use Django?

The following is a nonexhaustive list of the advantages of using Django:

- Django is published under the BSD license, which assures that web applications can be used and modified freely without any problems; it's also free.
- Django is fully customizable. Developers can adapt to it easily by creating modules or overridden framework methods.
- This modularity adds other advantages. There are a lot of Django modules that you can integrate into Django. You can get some help with other people's work because you will often find high-quality modules that you might need.
- Using Python in this framework allows you to have benefits from all Python libraries and assures a very good readability.
- Django is a framework whose main goal is perfection. It was specifically made for people who want clear code and a good architecture for their applications. It totally respects the **Don't Repeat Yourself (DRY)** philosophy, which means keeping the code simple without having to copy/paste the same parts in multiple places.
- With regards to quality, Django integrates lots of efficient ways to perform unit tests.
- Django is supported by a good community. This is a very important asset because it allows you to resolve issues and fix bugs very fast. Thanks to the community, we can also find code examples that show the best practices.

Django has got some disadvantages too. When a developer starts to use a framework, he /she begins with a learning phase. The duration of this phase depends on the framework and the developer. The learning phase of Django is relatively short if the developer knows Python and object-oriented programming.

Also, it can happen that a new version of the framework is published that modifies some syntax. For example, the syntax of the URLs in the templates was changed with Version 1.5 of Django. (For more details, visit <https://docs.djangoproject.com/en/1.5/ref/templates/builtins/#url>.) Despite this, the documentation provides details of each Django update.

# Summary

In this chapter, we studied the changes that have enabled the Web to evolve into Web 2.0. We also studied the operation of MVC that separates logic from representation. We finished the chapter with an introduction to the Django framework.

In the next chapter, we will set up our development environment with Python, PIP, and Django.

# Chapter 2. Creating a Django Project

At the end of this chapter, you will have all the necessary elements to begin programming with Django. A website developed with Django is a project that contains one or more applications. Indeed, when a website becomes more important, it becomes necessary to logically separate it into several modules. These modules are then placed in the project that corresponds to the website. In this book, we will not need to create many applications, but they can be very helpful in some cases. Indeed, if one day you create an application and you want to use it in another project, you will need to copy and adapt this application to the new project.

To be able to use Django, you need to install the following software:

- Python 3, to enjoy the third version innovations.
- `setuptools` is a module that simplifies the installation of the external Python module. However, it does not manage to uninstall the module.
- PIP extends the possibilities of `setuptools` by removing packages, using easier syntax, and providing other benefits.
- Django, which that we are going to install thanks to PIP.

These installations will be compatible with Windows, Linux, and Mac OS X.

## Installing Python 3

To use all the tools that we have talked about so far, we first need to install Python 3. The following sections describe how we can install Python on different operating systems.

### Installing Python 3 for Windows

To download the Python executable, visit <http://www.python.org/download/> and download the **Python MSI** file. Please make sure that you choose the right version concerning your platform. The Python installation may need an administrator account.

For all the stages of the Python installation, you can leave all the settings at their default values. If the installation has been done properly, you should see the following dialog window open:



## Installing Python 3 for Linux

To set up Python 3 on Linux, we can use the packet manager APT with the following command:

```
root@debian:apt-get install python3
```

### Tip

#### Downloading the example code

You can download the example code files for all Packt books you have purchased from your account at <http://www.packtpub.com>. If you purchased this book elsewhere, you can visit <http://www.packtpub.com/support> and register to have the files e-mailed directly to you.

We need to confirm the modifications proposed by APT.

## Installing Python 3 for Mac OS

The latest version of Mac OS already has a version of Python. However, Version 2 of Python is installed, and we would like to install Version 3. To do this, visit <https://www.python.org/download/> and download the right version. Then, open the file with the extension `.dmg`. Finally, run the file with the extension `.mpkg`. If you get an error such as `Python cannot be opened because it is from an unidentified developer`, perform the following steps:

1. In **Finder**, locate the Python install.
2. Press the *ctrl* key and then click on the app's icon.
3. Select **Open** from the shortcut menu.
4. Click on **Open**.

# Installing setuptools

PIP is a dependence of setuptools. We need to install setuptools to use PIP. The following sections describe how we can install setuptools on different operating systems.

## Installing setuptools for Windows

To download the setuptools executable, you have to go to the PyPI website at <https://pypi.python.org/pypi/setuptools>. Then, we need to click on **Downloads** and select the right version. In this book, we use Version 1.1, as shown in the following screenshot:



```
C:\Python33>python.exe c:\Python_extensions\setuptools-1.4b1\setup.py install
```

## Installing setuptools for Linux

When using APT, we do not need to install setuptools. Indeed, APT will automatically install it before installing PIP.

## Installing setuptools for Mac OS

When we install PIP with the [get-pip.py](#) file, setuptools will be directly installed. Therefore, we do not need to install it for the moment.

# Installing PIP

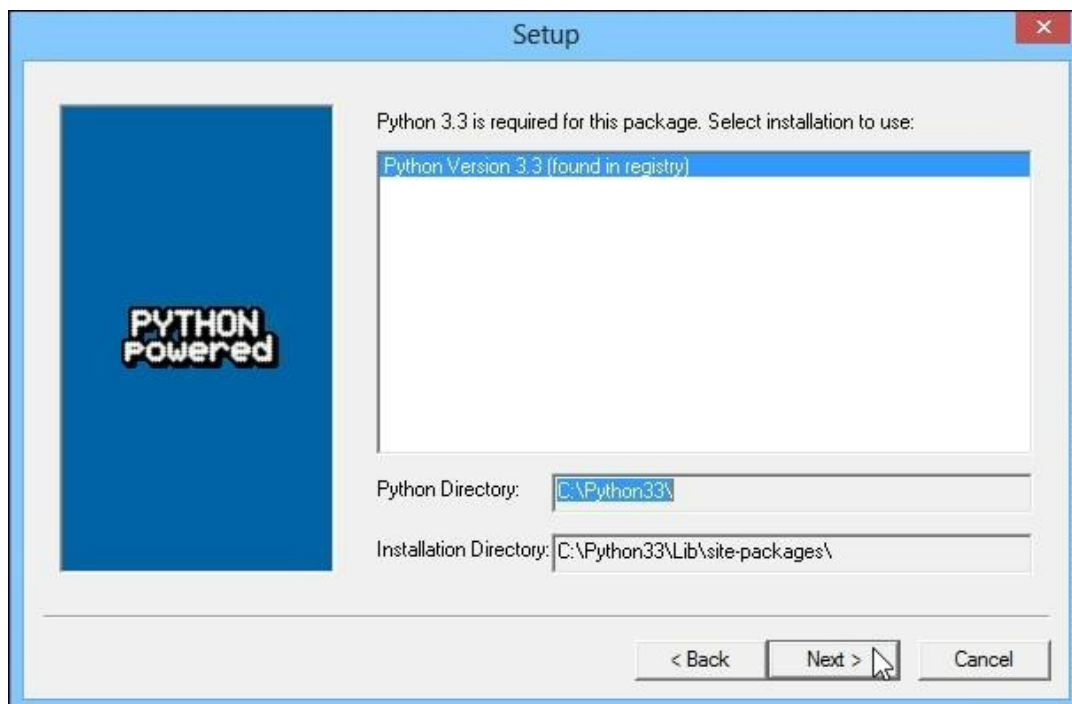
PIP is very popular among Python users, and using PIP is a Django community best practice. It handles the package installation, performs updates, and removes all the Python package extensions. Thanks to this, we can install all the required packages for Python.

If you have installed Python 3.4 or later, PIP is included with Python.

## Installing PIP for Windows

To install PIP, first download it from <https://pypi.python.org/pypi/pip/1.5.4>.

Then, we need to install PIP from the executable, but don't forget to define the right Python installation folder, as you can see in the following screenshot:



For the next set of steps, go with the default options and complete the installation. With PIP, we will be installing all the required Python packages.

## Installing PIP for Linux

To install PIP and all the components including setuptools for Linux, you have to use the `get-pip.py` file with the following commands:

```
root@debian: wget  
https://raw.githubusercontent.com/pypa/pip/master/contrib/get-  
pip.py  
root@debian:python3 get-pip.py
```

## Installing PIP for Mac OS

To install PIP on Mac OS, we must use the `get-pip.py` file in the following manner:

```
curl -O  
https://raw.githubusercontent.com/pypa/pip/master/contrib/get-  
pip.py sudo python3 get-pip.py
```

# Installing Django

We will then install the framework on which we will be working. The following sections describe how we can install Django on different operating systems.

## Installing Django for Windows

To install Django with PIP, you have to open a command prompt and go to the `Scripts` directory that you can find in the `Python` folder. You can install Django with the following command:

```
C:\Python33\Scripts\pip.exe install django=="X.X"
```

PIP will download and install the Django packages in the `site-packages` repository of Python.

## Installing Django for Linux

To facilitate the PIP utilization that we have just installed, we have to look for the version installed on the system and define an alias to refer to the PIP version installed. Do not forget to execute the following commands as root:

```
root@debian:comp gen -c | grep pip
root@debian:alias pip=pip-3.2
root@debian: pip install django=="1.6"
```

The first command looks for a usable command containing the word `pip`. You will certainly find a line such as `pip-3.2`. It's on this command that we will define an alias with the second command.

The third command installs Version 1.6 of Django.

## Installing Django for Mac OS

If you want to use PIP more easily, we can create a symbolic link with the following commands:

```
cd /usr/local/binln
-
s ../../Library/Frameworks/Python.framework/Version/3.3/bin/pip3
pip
```

We can then install Django using the following command:

```
pip install django==1.6
```

# Starting your project with Django

Before you start using Django, you need to create an environment for your applications. We will create a Django project. This project will then contain our applications.

To create the project of our application, we need to run the following command using the `django-admin.py` file (you can find it in the `Python33\Scripts` folder):

```
django-admin.py startproject Work_manager
```

So as to facilitate the use of the Django commands, we can set the environmental variable of Windows. To do this, you must perform the following steps:

1. Right-click on **My computer** on the desktop.
2. Click on **Advanced System Settings**.
3. Next, click on **Environmental Variable**.
4. Add or update the `PATH` variable:
  - If it does not exist, create the `PATH` variable and set its value as `C:\Python33\Scripts`
  - If it exists, append `;C:\Python33\Scripts` to the existing value
5. Now, you can use the precedent command without the need to put yourself in the `Python33/Scripts` folder.

## Note

There are different ways to perform the previous command:

- The following command will be performed in all cases:

```
C:
\Python33\python.exe
C:\Python33\Scripts\django-
admin.py startproject Work_manager
```

- The following command will be performed if we have defined `C:\Python33\Scripts` in the `PATH` variable:

```
C:
\Python33\python.exe django-admin.py
startproject Work_manager
```

- The following command will be performed if we have defined `C:\Python33\Scripts` in the `PATH` variable and the `.py` extension file is defined to run with Python:

```
django-admin.py startproject Work_manager
```

This command creates a `Work_manager` folder in the folder from where you run the command. We will find a folder and a file in that folder:

- The `manage.py` file will be used for actions performed on the project such as starting the development server or synchronizing the database with the models.
- The `Work_manager` folder represents an application of our project. By default, the `startproject` command creates a new application.

The `Work_manager` folder contains two very important files:

- The `settings.py` file contains the parameters of our project. This file is common to all our applications. We use it to define the debug mode, configure the database, or define Django packages that we will use. The `settings.py` file allows us to do more things, but our use will be limited to what has been previously described.
- The `urls.py` file contains all our URLs. It is with this file that we make the routing in Django. We will cover this in the next chapter.

# Creating an application

We will not program our application in the `Work_manager` folder because we want to create our own `Task_manager` application.

For this, run the following command using the `manage.py` file created by the `startproject` command. You must run the following command in the `Work_manager` folder which contains `manage.py` file:

```
Manage.py startapp TasksManager
```

This command creates a `TasksManager` folder in the folder of our project. This folder contains five files:

- The `__init__.py` file defines a package. Python needs it to differentiate between the standard folders and the packages.
- The `admin.py` file is not useful at this moment. It contains the models that need to be incorporated in the administration module.
- The `models.py` file contains all the models of our application. We use it a lot for the development of our application. Models allow us to create our database and store information. We will discuss this in [Chapter 5, Working with Models](#).
- The `tests.py` file contains the unit tests of our application.
- The `views.py` file can contain views. This file will contain all the actions before sending the HTML page to the client.

Now that we know the most important files of Django, we can configure our project.

# Configuring the application

To configure our project or our application, we need to edit the `settings.py` file in the project folder.

This file contains variables. These variables are the settings that Django reads when initializing the web app. The following are a few of these variables:

- `DEBUG`: This parameter must be set to `True` throughout the duration of development because it is the one that enables the errors to be displayed. Do not forget to set it to `False` when putting the project into production, because an error gives very sensitive information about the site security.
- `TIME_ZONE`: This parameter sets the region referring to which it must calculate dates and times. The default is `UTC`.
- `DEFAULT_CHARSET`: This sets the character encoding used. On the `task_manager` application, we use UTF-8 encoding to simplify internationalization. To do this, you must add a line as follows:

```
DEFAULT_CHARSET = 'utf-8'
```

- `LANGUAGE_CODE`: This sets the language to be used on the website. This is the main useful parameter for internationalization.
- `MIDDLEWARE_CLASSES`: This defines the different middleware used.

Middleware are classes and methods, including the methods that are performed during the request process. To simplify the beginning of the development, we will remove a middleware from that parameter. This requires you to comment out the line by adding `#` in front of it:

```
# 'django.middleware.csrf.CsrfViewMiddleware',
```

We'll talk about this middleware in a later chapter to explain its operation and importance.

Now that we have seen the general settings of Django, we can start developing our application.

# Summary

In this chapter, we have installed all the software needed to use Django. In this chapter, we learned how to create a Django project and an application. We also learned how to configure an application.

In the next chapter, we will start the Django development with an example of a web page containing the text `Hello World!`.

# Chapter 3. Hello World! with Django

In this chapter, we will not actually start with the development phase. Instead, we will study the basics of websites to learn Django, namely, the project and application creation. In this chapter, we will also:

- Learn how to use regular expressions
- Create your first URLs
- Create your first view
- Test your application

At the end of the chapter, we will have created our first web page that will display `Hello World!`.

## Routing in Django

In the previous chapter, we edited the `settings.py` file to configure our Django project. We will edit `settings.py` again to add a new parameter. The following line must be present in `settings.py`:

```
ROOT_URLCONF = 'Work_manager.urls'
```

This parameter will define the Python file that will contain all the URLs of our site. We have already spoken about the previous file as it is in the `Work_manager` folder. The syntax that is used to define the `ROOT_URLCONF` variable means that Django takes the URLs in the `urls.py` file contained in the `Workmanager` package to the root of the project.

The routing of our application will be based on this file. The routing defines how the client request will be treated based on the URL sent.

In fact, when the controller receives the client request, it will go in the `urls.py` file and check whether the URL is a customer's request and use the corresponding view.

For example, in the following URL, Django will look for the `search` string in `urls.py` to know what action to take: `http://localhost/search`.

This is what the `urls.py` file looks like, as it is created by Django when creating the project:

```
from django.conf.urls import patterns, include, url
```

```

from django.contrib import admin
admin.autodiscover()
urlpatterns = patterns('',
    # Examples:
    # url(r'^$', 'Work_msanager.views.home',
name='home'),
    # url(r'^blog/', include('blog.urls')),
    url(r'^admin/', include(admin.site.urls)),
)

```

We will detail the components of this file:

- The first line imports the functions commonly used in the management of URLs.
- The next two lines are useful to the administration module. We will comment by adding `#` at the beginning of the line. These lines will be explained in a later chapter.
- The remaining lines define the URLs in the `urlpatterns` variable. We will also review the URL starting with `url (r '^ admin.`

After having received a request from a web client, the controller goes through the list of URLs linearly and checks whether the URL is correct with regular expressions. If it is not in conformity, the controller keeps checking the rest of the list. If it is in conformity, the controller will call the method of the corresponding view by sending the parameters in the URL. If you want to write URLs, you must first know the basics of regular expressions.

# Regular expressions

Regular expressions are like a small language in itself. Despite their complex and inaccessible air, they can manipulate the strings with great flexibility. They comprise a sequence of characters to define a pattern.

We will not explore all the concepts of regular expressions in this book, because it would require several chapters and divert us from the main goal of this book. Practice your regular expressions before you write your first URLs; many sites help you train on regular expressions. Search for [Online regex matcher](#), and you will find pages to check your regular expressions through JavaScript. You can further explore regular expressions through the book, *Mastering Regular Expressions Python*, Packt Publishing, written by Félix López. There is a practical tool to visualize regular expressions. This tool is called **Regexper** and was created by Jeff Avallone. We will use this to represent regular expressions as a diagram.

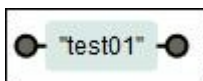
The following sections explore the patterns used, functions, and an example to help you understand regular expressions better.

## The uninterpreted characters

Uninterpreted characters, such as letters and digits, in a regular expression mean that they are present in the string and must be placed in exactly the same order.

For example, the regular expression `test01` will validate the `test01`, `dktest01`, and `test0145g` strings but won't validate `test10` or `tste01`.

The regular expression `test-reg` will validate a `test-regex` but not `test-aregex` or `testregex`:



A visual representation of the `test01` regular expression

## The beginning and the end of the line

To check whether a string must be present at the beginning or the end of the line, you must use the `^` and `$` characters. If `^` is present at the beginning of the string, the validation will be done at the beginning of the chain. It works in the same way for `$` at the end.

The following are some examples:

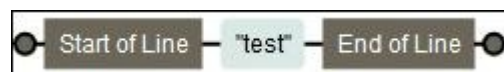
- The `^test` regular expression will validate `test` and `test011` but not `dktest` or `ttest01`:



- The regular expression `test$` will validate `test` and `01test`, but not `test01`:



- The regular expression `^test$` will only validate `test`:



## The any character regular expression

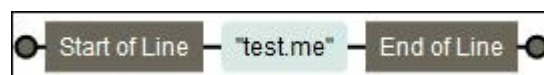
In a regular expression, the dot (`.`) means "any character". So, when you validate characters that cannot be inferred, the dot is used. If you try to validate a dot in your speech, use the escape character, `\.`

The following are examples:

- `^te.t` validates `test` or `tept`:



- `^test\..me$` only validates `test.me`:



## Character classes

To validate the characters, you can use character classes. A character class is enclosed in square brackets and contains all the allowed characters. To validate all the numbers and letters in a location, you must use `[0123456789a]`. For example, `^tes[t0e]$` will only validate the three chains: `test`, `tes0`, and `tese`.

You can also use the following predefined classes:

- `[0-9]` is equivalent to `[0123456789]`

- `[a-z]` matches all the letters, `[abcdefghijklmnopqrstuvwxyz]`
- `[A-Z]` matches all uppercase letters
- `[a-zA-Z]` matches all the letters

The following are the shortcuts:

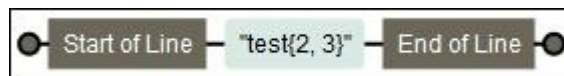
- `\d` is equivalent to `[0-9]`
- `\w` is equivalent to `[a-zA-Z0-9_]`
- `[0-9]` is equivalent to `[0123456789]`

## Validating the number of characters

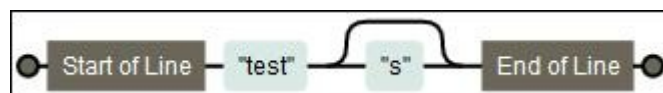
Everything that we have studied until now is the elements that define one and only one character. To validate a character one or more times, you must use braces `{x, y}`, where `x` defines the minimum number of occurrences and `y` is the maximum number of occurrences. If one of them is not specified, you will have an undefined value. For example, if you forget to include an element in `{2, }`, it means that the character must be present at least twice.

The following are some examples:

- `^test{2, 3}$` only validates `testt` and `testtt`:



- `^tests{0,1}$` only validates `test` and `tests`



- `.^{1}$` validates all the channels except one: the empty string

The following are the shortcuts:

- `*` is equivalent to `{0, }`
- `?` is equivalent to `{0, 1}`
- `+` is equivalent to `{1, }`

Regular expressions are very powerful and will be very useful even outside of programming with Django.

# Creating our first URL

One of the interesting features of Django is to contain a development server. Indeed, during the development phase of the site, the developer does not need to set up a web server. However, when you put the site into production, you will need to install a real web server because it is not for use in production.

Indeed, the Django server is not secure and can hardly bear a heavy load. This does not mean that your site will be slow and full of flaws; it just means that you have to go through a real web server into production.

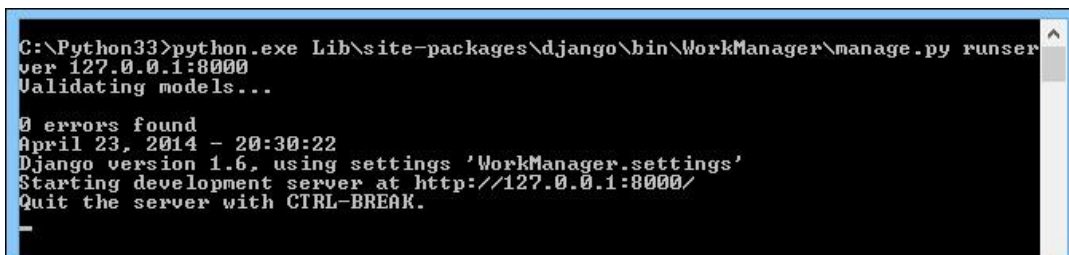
To use the development server, we need to use the `manage.py` `runserver` command file. We must launch the command prompt and put ourselves in the project root (use the `cd` command to browse folders) to execute the command:

```
manage.py runserver 127.0.0.1:8000
```

This command starts the Django development server. Let's explain the control step by step:

- The `runserver` parameter starts the development server.
- `127.0.0.1` is our internal IP address to the network adapter. This means that our server will listen and respond only to the computer on which it is launched. If we were in a local network and wanted to make our website available on computers other than ours, we would enter our local IP address instead of `127.0.0.1`. The value `127.0.0.1` is the default value of the parameter.
- `8000` defines the listening port of the server. This setting is useful to run multiple web servers on a single computer.

If the command is executed correctly, the window should show us the message, `0 errors found`, as shown in the following screenshot:



```
C:\Python33>python.exe Lib\site-packages\django\bin\WorkManager\manage.py runserver 127.0.0.1:8000
Validating models...

0 errors found
April 23, 2014 - 20:30:22
Django version 1.6, using settings 'WorkManager.settings'
Starting development server at http://127.0.0.1:8000/
Quit the server with CTRL-BREAK.
```

To see the result, we must open our browser and enter the following URL:  
<http://localhost:8000>.

Django confirms that our development environment is functional by displaying the following message:

**It worked!**  
Congratulations on your first Django-powered page.

This message also means that we have no specified URL. We will add two URLs to our file:

```
url (r'^$', 'TasksManager.views.index.page'),  
url (r'^index$', 'TasksManager.views.index.page')
```

### Tip

You should consistently get to know about bugs in Django, especially on the GitHub page for Django: <https://github.com/django>.

In the URLs that we enter, we define the first parameter (regular expression) that will validate the URL. We will discuss the second argument in the following chapter.

Let's go back to our browser and refresh the page with the *F5* key. Django will display a `ViewDoesNotExist` at `/error`.

This means that our module does not exist. You must study your errors; in this example, we had an error. With this error, we will directly fix the part that does not work.

Another problem that we regularly encounter is the `404 Page not found` error. We can generate it by typing the `http://localhost:8000/test404` URL in our browser. This error means that no URL has been validating the `test404` string.

We must pay attention to errors because seeing and resolving them can save us a lot of time.

# Creating our first view

Now that we have created our URL and interpreted by the routing system, we must ensure that a view (which is a controller in the MVC pattern) meets the customer's demand.

This is the function of the second parameter of the URLs present in `urls.py`. This parameter will define the method that will play the role of a view. Take, for example, our first URL:

```
url (r'^$', 'TasksManager.views.index.page'),
```

Firstly, as we have seen when studying regular expressions, this URL will be valid only if we browse the `http://localhost:8000` URL. The second parameter in the URL means that in the `index.py` file, there is a method called `page` that will process the request. The `index.py` file is located in the `views` package at the root of the `TasksManager` application.

When we want a folder to be recognized as a package by Python, we need to create a folder that contains the `__init__.py` file that we can leave blank.

You can choose another structure to store your views. You must choose the structure that best fits your project. Have a long-term vision of your project in order to define quality architecture from the first line of code.

In our `index.py` file, we will create a method called `page()`. This method will return an HTML page to the client. The page is being returned by the HTTP protocol, so we will use the `HttpResponse()` function and its importation. The argument of this `HttpResponse()` function returns the HTML content that we will return to the browser. To simplify reading this example, we do not use a proper HTML structure, because we just return `Hello world!` to the client, as shown in the following code:

```
# - * - Coding: utf -8 - * -  
from django.http import HttpResponse  
# View for index page.  
def page (request) :  
    return HttpResponse ("Hello world!" )
```

As we can see in the previous example, we added a comment before our `page()` method. Comments are very important. They help you understand your code very quickly.

We also set the encoding of the UTF-8 characters. This will improve our application's compatibility with other languages. We do not necessarily indicate it later in the book, but it is advisable to use it.

# Testing our application

To test our first page, we will have to use the `runserver` command, which we saw earlier in this chapter. To do this, you must run the command and refresh your page, <http://localhost:8000>, in your browser.

If you see `Hello World!` appear in your browser without an error, it means that you have followed the previous steps. If you have forgotten something, do not hesitate to find your error on the Internet; others have probably been through the same.

However, we must improve our view because at the moment, we do not respect the MVC model. We will create a template to separate the HTML of Python code and have more flexibility.

# Summary

In this chapter, we studied the basics of regular expressions. It is a powerful tool to use to manipulate strings. We learned how to manipulate the system routing URL. We also created our first view that returns a string to the client. In the next chapter, we will learn how to create maintainable templates with Django.

# Chapter 4. Working with Templates

As we saw in the first chapter, where we explained the MVC and MVT models, templates are files that will allow us to generate the HTML code returned to the client. In our views, the HTML code is not mixed with the Python code.

Django comes with its own template system. However, as Django is modular, it is possible to use a different template system. This system is composed of a language that will be used to make our dynamic templates.

In this chapter, we will learn how to do the following:

- Send data to a template
- Display data in a template
- Display object lists in a template
- Handle chains with filters in Django
- Use URLs effectively
- Create base templates in order to extend other templates
- Insert static files in our templates

## Displaying Hello world! in a template

We will create the first template of our application. To do so, we must first edit the `settings.py` file to define the folder that will contain our templates. We will first define the project folder as `PROJECT_ROOT` to simplify the migration to another system:

```
PROJECT_ROOT =  
os.path.abspath(os.path.dirname(__file__))  
TEMPLATE_DIRS = (os.path.join(PROJECT_ROOT,  
    '../TasksManager/templates')  
    # Put strings here, like  
    "/home/html/django_templates" or  
    "C:/www/django/templates".  
    # Always use forward slashes, even on Windows.  
    # Don't forget to use absolute paths, not  
    relative paths.  
)
```

Now that Django knows where to look for the templates, we will create the first template of the application. To do this, use a file browser and add the `index.html` file in the `TasksManager/templates/en/public/` folder. We do

not need to create the `__init__.py` file, because these files do not contain any Python files.

The following is the content of the `index.html` file:

```
<html>
  <head>
    <title>
      Hello World Title
    </title>
  </head>
  <body>
    <h1>
      Hello World Django
    </h1>
    <article>
      Hello world !
    </article>
  </body>
</html>
```

Although the template is correct, we need to change the view to indicate its use. We will modify the `index.py` file with the following content:

```
from django.shortcuts import render
# View for index page.
def page(request):
    return render(request, 'en/public/index.html')
```

If we test this page, we will notice that the template has been taken into account by the view.

# Injecting the data from the view to the template

Before improving our template, we must send variables to the templates. The injection of the data is based on these variables, as the template will perform certain actions. Indeed, as we have seen in the explanation of the MVC pattern, the controller must send variables to the template in order to display them.

There are several functions to send variables to the template. The two main functions are `render()` and `render_to_response()`. The `render()` function is very similar to `render_to_response()`. The main difference is that if we use `render`, we do not need to specify `context_instance = RequestContext(request)` in order to send the current context. This is the context that will allow us to use the CSRF middleware later in the book.

We will change our view to inject variables in our template. These variables will be useful to work with the template language. The following is our modified view:

```
from django.shortcuts import render
"""
View for index page.
"""

def page(request):
    my_variable = "Hello World !"
    years_old = 15
    array_city_capitale = [ "Paris", "London",
"Washington" ]
    return render(request, 'en/public/index.html',
{ "my_var":my_variable, "years":years_old,
"array_city":array_city_capitale })
```

# Creating dynamic templates

Django comes with a full-template language. This means that we will use template tags that will allow us to have more flexibility in our templates and display variables, perform loops, and set up filters.

The HTML and template languages are mixed in the templates; however, the template language is very simplistic, and there is a minority when compared to the HTML code. A web designer will easily modify the template files.

# Integrating variables in templates

In our controller, we send a variable named `my_var`. We can display it in a `<span>` tag in the following way. Add the following lines in the `<article>` tag of our template tag:

```
<span> {{my_var}} </span>
```

In this way, because our variable contains `string = "Hello World!"`, the HTML code that will be generated is as follows:

```
<span> Hello World! </span>
```

We will learn how to create conditions for variables or functions in order to filter the data in the variables in the following examples.

## Conditional statements

Language templates also allow conditional structures. Note that for a display variable, double brackets `{{}}` are used, but once we have an action to be made as a condition or loop, we will use `{% %}`.

Our controller sends a `years` variable that can define age. An example of a conditional structure is when you can change the value of the variable in the controller to observe the changes. Add the following code in our `<article>` tag:

```
<span>
  {% if years <10 %}
    You are a children
  {% elif years < 18 %}
    You are a teenager
  {% else %}
    You are an adult!
  {% endif %}
</span>
```

In our case, when we send the value `15` to the generated template, the code that is used is as follows:

```
<span> You are a teenager </span>
```

## Looping in a template

Looping allows you to read through the elements of a table or data dictionary. In our controller, we sent a data table called `array_city` in which

we have the names of cities. To see all these names of cities in the form of a list, we can write the following in our template:

```
<ul>
  {% for city in array_city %}
    <li>
      {{ city }}
    </li>
  {% endfor %}
</ul>
```

This looping will go through the `array_city` table, and place each element in the `city` variable that we display in the `<li>` tag. With our sample data, this code will produce the following HTML code:

```
<ul>
  <li>Paris</li>
  <li>London</li>
  <li>Washington</li>
</ul>
```

# Using filters

Filters are an effective way to modify the data before sending it to the template. We will look at some examples of filters in the following sections to understand them better.

## The upper and lower filters

The lower filter converts into lowercase letters, and the upper filter converts into uppercase letters. The example given in the subsequent sections contains the `my_hello` variable, which equals `Hello World!`

### The lower filter

The code for the lower filter is as follows:

```
<span> {{ my_hello | lower }} </span>
```

This code generates the following HTML code:

```
<span> hello </span>
```

### The upper filter

The code for the upper filter is as follows:

```
<span> {{ my_hello | upper }} </span>
```

This code generates the following HTML code:

```
<span> HELLO </span>
```

## The capfirst filter

The capfirst filter transforms the first letter to uppercase. The example with the `myvar = "hello"` variable is as follows:

```
<span>{{ my_hello | capfirst }}</span>
```

This code generates the following HTML code:

```
<span> Hello </span>
```

## The pluralize filter

The pluralize filter can easily handle plurals. Often, developers choose a simple solution for lack of time. The solution is to display channels: *You have 2 products in your cart.*

Django simplifies this kind of string. The pluralize filter will add a suffix to the end of a word if the variable represents a plural value, shown as follows:

```
You have {{ product }} nb_products {{ nb_products  
| pluralize }} in our cart.
```

This channel will show the following three channels if `nb_products` is 1 and 2:

```
You have 1 product in our cart.  
You have 2 products in our cart.  
I received {{ nb_diaries }}  
{{ nb_diaries|pluralize : "y , ies "}}.
```

The previous code will show the following two chains if `nb_diaries` is 1 and 2:

```
I received one diary.  
I received two diaries.
```

In the previous example, we used a filter that takes arguments for the first time. To set parameters to a filter, you must use the following syntax:

```
{{ variable | filter:"parameters" }}
```

This filter helps to increase the quality of your site. A website looks much more professional when it displays correct sentences.

## The escape and safe to avoid XSS filters

The XSS filter is used to escape HTML characters. This filter helps prevent from XSS attacks. These attacks are based on injecting client-side scripting by a hacker. The following is a step-by-step description of an XSS attack:

- The attacker finds a form so that the content will be displayed on another page, for example, a comment field of a commercial site.
- The hacker writes JavaScript code to hack using the tag in this form. Once the form is submitted, the JavaScript code is stored in the database.

- The victim views the page comments and JavaScript runs.

The risk is more important than a simple `alert()` method to display a message. With this type of vulnerability, the hacker can steal session IDs, redirect the user to a spoofed site, edit the page, and so on.

More concretely, the filter changes the following characters:

- `<` is converted to `&lt;`;
- `>` is converted to `&gt;`;
- `'` is converted to `'`
- `"` is converted to `&quot;`;
- `&` is converted to `&amp;`;

We can automatically escape the contents of a block with the `{% autoescape %}` tag, which takes the on or off parameter. By default, autoescape is enabled, but note that with older versions of Django, autoescape is not enabled.

When autoescape is enabled, if we want to define a variable as a variable of trust, we can filter it with the safe filter. The following example shows the different possible scenarios:

```
<div>
  {% autoescape on %}
  <div>
    <p>{{ variable1 }}</p>
    <p>
      <span>
        {{ variable2|safe }}
      </span>
    </p>
    {% endautoescape %}
    {% autoescape off %}
    <p>
      <span>{{ variable3 }}</span>
      <span>{{ variable4|escape }}</span>
    </p>
    {% endautoescape %}
    <span>{{ variable5 }}</span>
  </div>
```

In this example:

- `variable1` is escaped by `autoescape`
- `variable2` is not escaped as it was filtered with `safe`
- `variable3` is not escaped because `autoescape` is defined as `off`
- `variable4` is escaped because it has been filtered with the `escape` filter
- `variable5` is escaped because `autoescape` is `off`

## The linebreaks filter

The linebreaks filter allows you to convert line breaks into an HTML tag. A single new line is transformed into the `<br />` tag. A new line followed by a blank will become a paragraph break `</p>`:

```
<span>{{ text|linebreaks }}</span>
```

## The truncatechars filter

The truncatechars filter allows you to truncate a string from a certain length. If this number is exceeded, the string is truncated and Django adds the string " ...".

The example of the variable that contains "Welcome in Django " is as follows:

```
{{ text|truncatechars:14 }}
```

This code outputs the following:

```
"Welcome in ..."
```

# Creating DRY URLs

Before learning what a DRY link is, we will first remind you of what an HTML link is. Every day, when we go on the Internet, we change a page or website by clicking on links. These links are redirected to URLs. The following is an example link to [google.com](http://www.google.com):

```
<a href="http://www.google.com">Google link !</a>
```

We will create a second page in our application to create the first valid link. Add the following line to the `urls.py` file:

```
url(r'^connection  
$', 'TasksManager.views.connection.page'),
```

Then, create a view corresponding to the preceding URL:

```
from django.shortcuts import render  
# View for connection page.  
def page(request):  
    return render(request,  
        'en/public/connection.html')
```

We will create a second template for the new view. Let's duplicate the first template and call the copy, `connection.html`, as well as modify `Hello world` in `Connection`. We can note that this template does not respect the DRY philosophy. This is normal; we will learn how to share code between different templates in the next section.

We will create an HTML link in our first `index.html` template. This link will direct the user to our second view. Our `<article>` tag becomes:

```
<article>  
    Hello world !  
    <br />  
    <a href="connection">Connection</a>  
</article>
```

Now, let's test our site with the development server, and open our browser to the URL of our site. By testing the site, we can check whether the link works properly. This is a good thing, because now you are able to make a static website with Django, and this framework includes a handy tool to manage URLs.

Django can never write a link in the `href` property. Indeed, by properly filing our `urls.py` file, we can refer to the name of a URL and name address.

To do this, we need to change our `urls.py` file that contains the following URLs:

```
url(r'^
$', 'TasksManager.views.index.page',
name="public_index"),
url(r'^connection/
$', 'TasksManager.views.connection.page',
name="public_connection"),
```

Adding the name property to each of our URLs allows us to use the name of the URL to create links. Change your `index.html` template to create a DRY link:

```
<a href="{% url 'public_connection'
%}">Connection</a>
```

Test the new site again; note that the link still works. But for now, this feature is useless to us. If Google decides to improve the indexing of the URLs whose addresses end with the name of the website, you will have to change all the URLs. To do this with Django, all you will need to do is change the second URL as follows:

```
url(r'^connection-TasksManager
$', 'TasksManager.views.connection.page',
name="public_connection"),
```

If we test our site again, we can see that the change has been done properly and that the change in the `urls.py` file is effective on all the pages of the site. When you need to use parameterized URLs, you must use the following syntax to integrate the parameters to the URL:

```
{% url "url_name" param %}
{% url "url_name" param1, param2 %}
```

# Extending the templates

The legacy of templates allows you to define a super template and a subtemplate that inherits from the super template. In the super template, it is possible to define blocks that subtemplates can fill. This method allows us to respect the DRY philosophy by applying the common code to several templates in a super template. We will use an example where the `index.html` template will extend the `base.html` template.

The following is the `base.html` template code, which we must create in the `template` folder:

```
<html>
  <head>
    <title>
      {% block title_html %}{% endblock %}
    </title>
  </head>
  <body>
    <h1>
      Tasks Manager - {% block h1 %}{% endblock %}
    </h1>
    <article>
      {% block article_content %}{% endblock %}
    </article>
  </body>
</html>
```

In the previous code, we defined three areas that the child templates can override: `title_html`, `h1`, and `article_content`. The following is the `index.html` template code:

```
{% extends "base.html" %}
{% block title_html %}
  Hello World Title
{% endblock %}
{% block h1 %}
  {{ bloc.super }}Hello World Django
{% endblock %}
{% block article_content %}
  Hello world !
{% endblock %}
```

In this template, we first use the `extends` tag, which extends the `base.html` template. Then, the `block` and `endblock` tags allow us to redefine what is present in the `base.html` template. We may change our `connection.html` template in the same way so that a change in `base.html` can be made on both templates.

It is possible to define as many blocks as necessary. We can also create super templates that extend themselves to create more complex architectures.

# Using static files in templates

Static files such as JavaScript files, CSS, or images are essential to obtain an ergonomic website. These files are often stored in a folder, but they can be useful to modify this folder under development or in production.

According to the URLs, Django allows us to define a folder containing the static files and to easily modify its location when required.

To set the path where Django will look for static files, we have to change our `settings.py` file by adding or changing the following line:

```
STATIC_URL = '/static/'
STATICFILES_DIRS = (
    os.path.join(PROJECT_ROOT,
        '../TasksManager/static/'),
)
```

We will define a proper architecture for our future static files. It is important to choose an early consistent architecture, as it makes the application support as well as include another developer easier. Our statics files' architecture is as follows:

```
static/
  images/
  javascript/
    lib/
  css/
  pdf/
```

We create a folder for each type of static file and define a `lib` folder for JavaScript libraries as jQuery, which we will use later in the book. For example, we change our `base.html` file. We will add a CSS file to manage the styles of our pages. To do this, we must add the following line between `</ title>` and `< / head>`:

```
<link href="{% static 'css/style.css' %}"
rel="stylesheet" type="text/css" />
```

To use the tag in our static template, we must also load the system by putting the following line before using the static tag:

```
{% load staticfiles %}
```

We will create the `style.css` file in the `/static/css` folder. This way, the browser won't generate an error later in the development.

# Summary

In this chapter, we learned how to create a template and send data to the templates, and how to use the conditions, loops, and filters in the templates. We also discussed how to create DRY URLs for a flexible URL structure, expand the templates to meet the DRY philosophy, and how to use the static files.

In the next chapter, we will learn how to structure our data to save it in a database.

# Chapter 5. Working with Models

The website we just created contains only static data; however, what we want to do is store data so as to automate all the tasks. That's why there are models; they will put a link between our views and the database.

Django, like many frameworks, proposes database access with an abstraction layer. This abstraction layer is called **object-relational mapping (ORM)**. This allows you to use the Python implementation object in order to access the data without worrying about using a database. With this ORM, we do not need to use the SQL query for simple and slightly complex actions. This ORM belongs to Django, but there are others such as **SQLAlchemy**, which is a quality ORM used especially in the Python TurboGears framework.

A model is an object that inherits from the `Model` class. The `Model` class is a Django class that is specifically designed for data persistence.

We define fields in models. These properties allow us to organize data within a model. To make a connection between databases and SQL, we can say that a model is represented by a table in the database, and a model property is represented by a field in the table.

In this chapter, we will explain:

- How to set up access to the database
- How to install South for the database migrations
- How to create simple models
- How to create a relationship between models
- How to extend our models
- How to use the administration module

## Databases and Django

Django can interface with many databases. However, during the development of our application, we use SQLite libraries that are included in Django.

We will modify `settings.py` to set our connection to the database:

```
DATABASES = {
    'default': {
        'ENGINE': 'django.db.backends.sqlite3',
        'NAME': os.path.join(PROJECT_ROOT,
        'database.db'),
        'USER': '',
        'PASSWORD': '',
```

```
        'HOST': '',  
        'PORT': '',  
    }  
}
```

The following is the description of the properties mentioned in the preceding code:

- The `ENGINE` property specifies the type of database to be used.
- The `NAME` property defines the path and final name of the SQLite database. We use a syntax using `os.path.join` to our code, and it is compatible with all operating systems. The file's database will be contained in the project directory.
- The other properties are useful when we use a database server, but as we will use SQLite, we do not need to define them.

# Migrations with South

**South** is a very useful extension of Django. It facilitates the migration of the database when changing fields. It also keeps a history of the changes in the structure of the database.

We talk about it now because it must be installed before the creation of the database to work correctly.

Django 1.7 incorporates a migration system. You will not need to use South anymore to make the migration of a Django application. You can find more information about the migration systems integrated into Django 1.7 at <https://docs.djangoproject.com/en/dev/topics/migrations/>.

## Installing South

To install South, we use the `pip` command. We have already used it to install Django. To do this, run the following command:

```
pip install South
```

Before actually using South, we must change the `settings.py` file for South to be well integrated in Django. To do this, you must go to `INSTALLED_APPS` and add the following lines (depending on the version, it is possible that the installation of South added the line):

```
'south',  
'TasksManager',
```

## Using the South extension

Before we make our first migrations and generate our database, we also have to create the schema migration. To do this, we must run the following command:

```
manage.py schemamigration TasksManager --initial
```

Then, we must perform an initial migration:

```
manage.py syncdb --migrate
```

Django asks us to first create an account. This account will be a superuser. Remember the login and password that you enter; you will need this information later.

South is now fully operational. Each time we need to modify the models, we will make a migration. However, for the migration to be made correctly, you must keep the following things in mind:

- Never perform the Django `syncdb` command. After running `syncdb --migrate` for the first time, never run it again. Use `migrate` afterwards.
- Always put a default value in the new fields; otherwise, we will be asked to assign a value.
- Each time we finish editing our models, we must execute the following two commands in the correct order:

```
manage.py schemamigration TasksManager -auto  
manage.py migrate TasksManager
```

# Creating simple models

To create models, we must have already studied the application in depth. Models are the basis of any application because they will store all the data. Therefore, we must prepare them carefully.

Concerning our `Tasksmanager` application, we need a user who saves tasks performed on a project. We'll create two models: `User_django` and `Project`.

We need to store our models in the `models.py` file. We will edit the `models.py` file in the `TasksManager` folder. We do not need to modify the configuration file, because when you need the model, we will have to import it.

The file already exists and has a line. The following line allows you to import the base model of Django:

```
from django.db import models
```

## The UserProfile model

To create the `UserProfile` model, we ask ourselves the question, "*what data about the user do we need to keep?*". We will need the following data:

- The user's real name
- A nickname that will identify each user
- A password that will be useful for user authentication
- Phone number
- Date of birth (this is not essential, but we must study the dates!)
- The date and time of the last connection
- E-mail address
- Age (in years)
- The creation date of the user account
- A specialization, if it is supervisor
- The type of user
- A supervisor, if you are a developer

The model that is needed is as follows:

```
class UserProfile(models.Model):  
    name = models.CharField(max_length=50,  
        verbose_name="Name")  
    login = models.CharField(max_length=25,  
        verbose_name="Login")  
    password = models.CharField(max_length=100,  
        verbose_name="Password")
```

```

    phone = models.CharField(max_length=20,
verbose_name="Phone number" , null=True,
default=None, blank=True)
    born_date = models.DateField(verbose_name="Born
date" , null=True, default=None, blank=True)
    last_connection =
models.DateTimeField(verbose_name="Date of last
connection" , null=True, default=None, blank=True)
    email = models.EmailField(verbose_name="Email")
    years_seniority =
models.IntegerField(verbose_name="Seniority",
default=0)
    date_created =
models.DateField(verbose_name="Date of Birthday",
auto_now_add=True)

```

We have not defined the specialization, type of user, and supervisor, because these points will be seen in the next part.

In the preceding code, we can see that `Django_user` inherits from the `Model` class. This `Model` class has all the methods that we will need to manipulate the models. We can also override these methods to customize the use of models.

Within this class, we added our fields by adding an attribute in which we specified the values. For example, the first name field is a character string type with a maximum length of 50 characters. The `verbose_name` property will be the label that defines our field in forms. The following is a list of the commonly used field types:

- `CharField`: This is a character string with a limited number of characters
- `TextField`: This is a character string with unlimited characters
- `IntegerField`: This is an integer field
- `DateField`: This is a date field
- `DateTimeField`: This field consists of the date as well as the time in hours, minutes, and seconds
- `DecimalField`: This is a decimal number that can be defined precisely

## Tip

Django automatically saves an `id` field in auto increment. Therefore, we do not need to define a primary key.

## The Project model

To save our projects, we will need the following data:

- Title
- Description
- Client name

These factors allow us to define the following model:

```
class Project(models.Model):  
    title = models.CharField(max_length=50,  
        verbose_name="Title")  
    description = models.CharField(max_length=1000,  
        verbose_name="Description")  
    client_name = models.CharField(max_length=1000,  
        verbose_name="Client name")
```

To comply with good practices, we would not have had to define a text field for the customer, but define a relationship to a client table. To simplify our first model, we define a text field for the client name.

# The relationship between the models

Relationships are elements that join our models. For example, in the case of this application, a task is linked to a project. Indeed, the developer performs a task for a particular project unless it is a more general task, but it's out of the scope of our project. We define the one-to-many type of relationship in order to denote that a task always concerns a single project but a project can be connected to many tasks.

There are two other kinds of relationships:

- The one-to-one relationship sets apart a model in two parts. The resulting database will create two tables linked by a relationship. We will see an example in the chapter on the authentication module.
- The many-to-many relationship defines relationships with any model that can be connected to several other models of the same type. For example, an author can publish several books and a book may have several authors.

## Creating the task model with relationships

For the task model, we need the following elements:

- A way to define the task in a few words
- A description for more details about the task
- A past life
- Its importance
- The project to which it is attached
- The developer who has created it

This allows us to write the following model:

```
class Task(models.Model):
    title = models.CharField(max_length=50,
verbose_name="Title")
    description = models.CharField(max_length=1000,
verbose_name="Description")
    time_elapsed =
models.IntegerField(verbose_name="Elapsed time" ,
null=True, default=None, blank=True)
    importance =
models.IntegerField(verbose_name="Importance")
    project = models.ForeignKey(Project,
verbose_name="Project" , null=True, default=None,
blank=True)
```

```
app_user = models.ForeignKey(UserProfile,  
verbose_name="User")
```

In this model, we have defined two foreign key field types: `project` and `app_user`. In the database, these fields contain the login details of the record to which they are attached in the other table.

The `project` field that defines the relationship with the `Project` model has two additional attributes:

- **Null**: This decides whether the element can be defined as null. The fact that this attribute is in the `project` field means that a task is not necessarily related to a project.
- **Default**: This sets the default value that the field will have. That is, if we do not specify the value of the project before saving the model, the task will not be connected to a domain.

# Extending models

The inheritance model allows the use of common fields for two different models. For example, in our `App_user` model, we cannot determine whether a random recording will be a developer or supervisor.

One solution would be to create two different models, but we would have to duplicate all the common fields such as name, username, and password, as follows:

```
class Supervisor(models.Model):
    # Duplicated common fields
    specialisation =
models.CharField(max_length=50,
verbose_name="Specialisation")

class Developer(models.Model):
    # Duplicated common fields
    supervisor = models.ForeignKey(Supervisor,
verbose_name="Supervisor")
```

It would be a shame to duplicate the code, but it is the principle that Django and DRY have to follow. That is why there is an inheritance model.

Indeed, the legacy model is used to define a master model (or supermodel), which contains the common fields to several models. Children models automatically inherit the fields of the supermodel.

Nothing is more explicit than an example; we will modify our classes, `Developer` and `Supervisor`, to make them inherit `App_user`:

```
class Supervisor(UserProfile):
    specialisation =
models.CharField(max_length=50,
verbose_name="Specialisation")

class Developer(UserProfile):
    supervisor = models.ForeignKey(Supervisor,
verbose_name="Supervisor")
```

The result of the legacy database allows us to create three tables:

- A table for the `App_user` model that contains the fields for the properties of the model
- A table for the `Supervisor` model, with a text field for specialization and a field that has a foreign key relationship with the `App_user` table

- A `Developer` table with two fields: a field in liaison with the `Supervisor` table and a field that links to the `App_user` table

Now that we have separated our two types of users, we will modify the relationship with `App_user` because only the developer will record his or her tasks. In the `Tasks` model, we have the following line:

```
app_user = models.ForeignKey(App_user,  
verbose_name="User")
```

This code is transformed as follows:

```
developer = models.ForeignKey(Developer,  
verbose_name="User")
```

For the generation of the database order to work, we must put models in the correct order. Indeed, if we define a relationship with a model that is not yet defined, Python will raise an exception. For the moment, the models will need to be defined in the order described. Later, we shall see how to work around this limitation.

In the next chapter, we will perform queries on the model. This requires the database to be synchronized with the models. We must first migrate South before starting the next chapter.

To perform the migration, we must use the commands we've seen at the beginning of the chapter. To simplify the migration, we can also create a batch file in the Python folder, where we will put the following lines:

```
manage.py schemamigration TasksManager --auto  
manage.py migrate  
pause
```

The following is a bash script you can create in the `Work_manager` folder that can perform the same thing on Debian Linux:

```
#!/bin/bash  
manage.py runserver 127.0.0.1:8000
```

This way, when you migrate South, it will execute this file. The `pause` command allows you to look at the results or errors displayed without closing the window.

# The admin module

The administration module is very convenient and is included by default with Django. It is a module that will maintain the content of the database without difficulty. This is not a database manager because it cannot maintain the structure of the database.

One question that you may ask is, "*what does it have other than a management tool database?*". The answer is that the administration module is fully integrated with Django and uses these models.

The following are its advantages:

- It manages the relationships between models. This means that if we want to save a new developer, the module will propose a list of all the supervisors. In this way, it will not create a non-existent relationship.
- It manages Django permissions. You can set permissions for users according to models and CRUD operations.
- It is quickly established.

Being based on Django models and not on the database, this module allows the user to edit the recorded data.

## Installing the module

To implement the administration module, edit the `settings.py` file. In the `INSTALLED_APPS` setting, you need to add or uncomment the following line:

```
'django.contrib.admin'
```

You also have to edit the `urls.py` file by adding or uncommenting the following lines:

```
from django.contrib import admin
admin.autodiscover()
url (r'^admin/', include(admin.site.urls)),
```

The line that imports the administration module has to be at the beginning of the file with other imports. The line that runs the `autodiscover()` method must be found after the imports and before the `urlpatterns` definition. Finally, the last line is a URL that should be in `urlpatterns`.

We also have to create an `admin.py` file in the `TasksManager` folder in which we will define the styles we want to integrate into the management module:

```
from django.contrib import admin
```

```

from TasksManager.models import UserProfile,
Project, Task , Supervisor , Developer
admin.site.register(UserProfile)
admin.site.register(Project)
admin.site.register(Task)
admin.site.register(Supervisor)
admin.site.register(Developer)

```

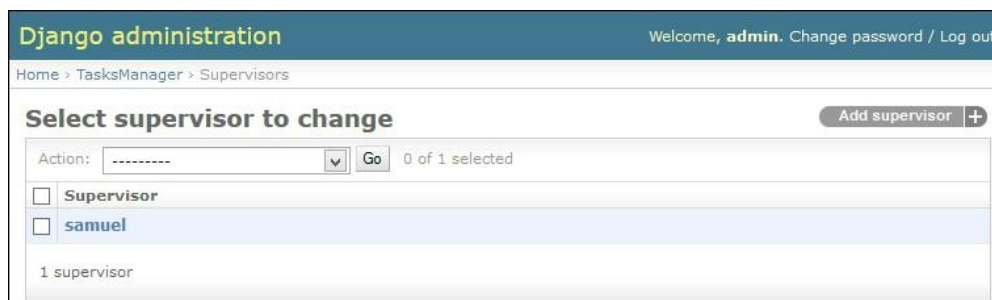
Now that we have configured the administration module, we can easily manage our data.

## Using the module

To use the administration module, we must connect to the URL that we have just defined: <http://localhost:8000/admin/>.

We must connect with the logins defined when creating the database:

1. Once we are connected, the model list appears.
2. If we click on the **Supervisor** model link, we arrive at a page where we can add a supervisor by using the button at the top-right corner of the window:



3. By clicking on this button, we load a page consisting of a form. This form automatically provides practical tools to manage dates and times:

Let's add a new supervisor and then add a developer. When you want to choose the supervisor, you can see the one we have just created in a combobox. The green cross on the right-hand side allows you to quickly create a supervisor.

In the following chapter, we will define the `str` method for our models. This will improve the display lists of objects in this management module.

# Advanced usage of models

We studied the basics of the models that allow us to create simple applications. Sometimes, it is necessary to define more complex structures.

## Using two relationships for the same model

Sometimes, it is useful to store two foreign keys (or more) in a single model. For example, if we want two developers to work in parallel on the same task, we must use the `related_name` property in our models. For example, our `Task` model contains two relationships with the following lines:

```
developer1 = models.ForeignKey (Developer ,
verbose_name = "User" , related_name = "dev1" )
developer2 = models.ForeignKey (Developer ,
verbose_name = "User" , related_name = "dev2" )
```

Further in this book, we will not use these two relationships. To effectively follow this book, we must return to our previously defined `Task` model.

### Note

Here, we define two developers on the same task. Best practices advise us to create a many-to-many relationship in the `Task` model. The thorough argument allows you to specify an intermediate table to store additional data. This is an optional step. An example of this type of relationship is as follows:

```
#Relationship to add to the Task model
developers =
models.ManyToManyField(Developer ,
through="DeveloperWorkTask")
class DeveloperWorkTask(models.Model):
    developer = models.ForeignKey(Developer)
    task = models.ForeignKey(Task)
    time_elapsed_dev =
models.IntegerField(verbose_name="Time
elapsed", null=True, default=None, blank=True)
```

## Defining the `str` method

As already mentioned in the section on the use of the admin module, the `__str__()` method will allow a better view of our models. This method will set the string that will be used to display our model instance. When Django

was not compatible with Python 3, this method was replaced by the `__unicode__()` method.

For example, when we added a developer, the drop-down list that defines a supervisor showed us the "Supervisor object" lines. It would be more helpful to display the name of the supervisor. In order to do this, change our `App_user` class and add the `str()` method:

```
class UserProfile ( models.Model ) :  
    # Fields...  
    def __str__(self):  
        return self.name
```

This method will return the name of the supervisor for the display and allows you to manage the administration easily:



## Summary

In this chapter, we learned migration with South. We also learned how to create simple models and relationships between the models. Furthermore, we learned how to install and use the admin module. In the next chapter, we will learn how to manipulate our data. We will learn how to use four main operations on the data: adding, reading (and research), modification, and deletion.

# Chapter 6. Getting a Model's Data with Querysets

**Querysets** are used for data retrieval rather than for constructing SQL queries directly. They are part of the ORM used by Django. An ORM is used to link the view and controller by a layer of abstraction. In this way, the developer uses object model types without the need to write a SQL query. We will use querysets to retrieve the data we have stored in the database through models. These four operations are often summarized by **CRUD** (**Create, Read, Update, and Delete**).

The discussed examples in this chapter are intended to show you how the querysets work. The next chapter will show you how to use forms, and thus, how to save data sent from a client in the models.

By the end of this chapter, we will know how to:

- Save data in the database
- Retrieve data from the database
- Update data from the database

## The persisting model's data on the database

Data storage is simple with Django. We just need to fill the data in the models, and use methods to store them in a database. Django handles all the SQL queries; the developer does not need to write any.

## Filling a model and saving it in the database

Before you can save data from a model instance to the database, we need to define all the values of the model's required fields. We can show the examples in our view index.

The following example shows how to save a model:

```
from TasksManager.models import Project # line 1
from django.shortcuts import render
def page(request):
    new_project = Project(title="Tasks Manager with
Django", description="Django project to getting
start with Django easily.", client_name="Me") #
line 2
    new_project.save() # line 3
```

```
    return render(request, 'en/public/index.html',
                  {'action': 'Save datas of model'})
```

We will explain the new lines of our view:

- We import our `models.py` file; it's the model that we will use in the view
- We then create an instance of our `Project` model and fill it with data
- Finally, we execute the `save()` method that saves the present data in the instance

We will test this code by starting the development server (or runserver) and then go to our URL. In the `render()` method, the value that we defined in the `action` variable is displayed. To check if the query is executed, we can use the administration module. There is also the software for managing databases.

We need to add more records by changing the values randomly in `line 2`. To find out how to do this, we'll need to read this chapter.

# Getting data from the database

Before using Django to retrieve data from a database, we were using SQL queries to retrieve an object containing the result. With Django, there are two ways to retrieve records from the database depending on whether we want to get back one or several records.

## Getting multiple records

To retrieve records from a model, we must first import the model into the view as we have done before to save the data in a model.

We can retrieve and display all the records in the `Project` model as follows:

```
from TasksManager.models import Project
from django.shortcuts import render
def page(request):
    all_projects = Project.objects.all()
    return render(request, 'en/public/index.html',
        {'action': "Display all project", 'all_projects':
        all_projects})
```

The code template that displays the projects becomes:

```
{% extends "base.html" %}
{% block title_html %}
    Projects list
{% endblock %}
{% block h1 %}
    Projects list
{% endblock %}
{% block article_content %}
<h3>{{ action }}</h3>
{% if all_projects|length > 0 %}
<table>
    <thead>
        <tr>
            <td>ID</td>
            <td>Title</td>
        </tr>
    </thead>
    <tbody>
        {% for project in all_projects %}
            <tr>
                <td>{{ project.id }}</td>
                <td>{{ project.title }}</td>
            </tr>
        {% endfor %}
    </tbody>
</table>
```

```

    {% else %}
    <span>No project.</span>
    {% endif %}
{% endblock %}

```

The `all()` method can be linked to a SQL `SELECT * FROM` query. Now, we will use the `filter()` method to filter our results and make the equivalent of a `SELECT * FROM Project WHERE field = value` query.

The following is the code to filter model records:

```

from TasksManager.models import Project
from django.shortcuts import render
def page(request):
    action='Display project with client name = "Me"'
    projects_to_me =
    Project.objects.filter(client_name="Me")
    return render(request, 'en/public/index.html',
    locals())

```

We used a new syntax to send the variables to the template. The `locals()` function sends all the local variables to the template, which simplifies the render line.

## Tip

Best practices recommend that you pass the variables one by one and only send the necessary variables.

Each argument from the `filter()` method defines a filter for the query. Indeed, if we wanted to make two filters, we would have written the following line of code:

```

projects_to_me =
Project.objects.filter(client_name="Me",
title="Project test")

```

This line is equivalent to the following:

```

projects_to_me =
Project.objects.filter(client_name="Me")
projects_to_me =
projects_to_me.filter(title="Project test")

```

The first line can be broken into two, because the querysets are chainable. Chainable methods are methods that return a queryset such that other queryset methods can be used.

The response obtained with the `all()` and `filter()` methods is of the queryset type. A queryset is a collection of model instances that can be iterated over.

## Getting only one record

The methods that we will see in this chapter return objects of the `Model` type, which will be used to record relationships or to modify the instance of the model recovered.

To retrieve a single record with a queryset, we should use the `get()` method as in the following line:

```
first_project = Project.objects.get(id="1")
```

The `get()` method when used as the `filter()` method accepts filter arguments. However, you should be careful with setting the filters that retrieve a single record.

If the argument to `get()` is `client_name = "Me"`, it would generate an error if we had more than two records corresponding to `client_name`.

## Getting a model instance from the queryset instance

We said that only the `get()` method makes it possible to retrieve an instance of a model. This is true, but sometimes it can be useful to retrieve an instance of a model from a queryset.

For example, if we want to get the first record of the customer `Me`, we will write:

```
queryset_project =  
Project.objects.filter(client_name="Me").order_by("id")  
# This line returns a queryset in which there are  
# as many elements as there are projects for the Me  
# customer  
  
first_item_queryset = queryset_project[:1]  
# This line sends us only the first element of  
# this queryset, but this element is not an  
# instance of a model
```

```
project = first_item_queryset.get()
# This line retrieves the instance of the model
that corresponds to the first element of queryset
```

These methods are chainable, so we can write the following line instead of the previous three lines:

```
project =
Project.objects.filter(client_name="Me").order_by("id")
[:1].get()
```

## Using the get parameter

Now that we have learned how to retrieve a record and we know how to use a URL, we will create a page that will allow us to display the record of a project. To do this, we will see a new URL syntax:

```
url(r'^project-detail-(?P<pk>\d
+)$', 'TasksManager.views.project_detail.page',
name="project_detail"),
```

This URL contains a new string, `(?P<pk>\d+)`. It allows the URL with a decimal parameter to be valid because it ends with `\d`. The `+` character at the end means that the parameter is not optional. The `<pk>` string means that the parameter's name is `pk`.

The system routing Django will directly send this parameter to our view. To use it, simply add it to the parameters of our `page()` function. Our view changes to the following:

```
from TasksManager.models import Project
from django.shortcuts import render
def page(request, pk):
    project = Project.objects.get(id=pk)
    return render(request,
'../public/project_detail.html', {'project' :
project})
```

We will then create our `en/public/project_detail.html` template extended from `base.html` with the following code in the `article_content` block:

```
<h3>{{ project.title }}</h3>
<h4>Client : {{ project.client_name }}</h4>
<p>
    {{ project.description }}
</p>
```

We have just written our first URL containing a parameter. We will use this later, especially in the chapter about the class-based views.

## Saving the foreign key

We have already recorded data from a model, but so far, we have never recorded it in the relationship database. The following is an example of recording a relationship that we will explain later in the chapter:

```
from TasksManager.models import Project, Task,
Supervisor, Developer
from django.shortcuts import render
from django.utils import timezone
def page(request):
    # Saving a new supervisor
    new_supervisor = Supervisor(name="Guido van
Rossum", login="python", password="password",
last_connection=timezone.now(),
email="python@python.com",
specialisation="Python") # line 1
    new_supervisor.save()
    # Saving a new developer
    new_developer = Developer(name="Me",
login="me", password="pass",
last_connection=timezone.now(),
email="me@python.com", supervisor=new_supervisor)
    new_developer.save()
    # Saving a new task
    project_to_link = Project.objects.get(id = 1) #
line 2
    new_task = Task(title="Adding relation",
description="Example of adding relation and save
it", time_elapsed=2, importance=0,
project=project_to_link, developer=new_developer)
# line 3
    new_task.save()
    return render(request, 'en/public/index.html',
{'action' : 'Save relationship'})
```

In this example, we have loaded four models. These four models are used to create our first task. Indeed, a spot is related to a project and developer. A developer is attached to a supervisor.

Following this architecture, we must first create a supervisor to add a developer. The following list explains this:

- We create a new supervisor. Note that the extending model requires no additional step for recording. In the `Supervisor` model, we define the fields of the `App_user` model without any difficulties. Here, we use `timezone` to record the current day's date.
- We look for the first recorded project. The result of this line will record a legacy of the `Model` class instance in the `project_to_link` variable.

Only the `get()` method gives the instance of a model. Therefore, we must not use the `filter()` method.

- We create a new task, and attribute the project created in the beginning of the code and the developer that we just recorded.

This example is very comprehensive, and it combines many elements that we have studied from the beginning. We must understand it in order to continue programming in Django.

# Updating records in the database

There are two mechanisms to update data in Django. Indeed, there is a mechanism to update one record and another mechanism to update multiple records.

## Updating a model instance

Updating the existing data is very simple. We have already seen what it takes to be able to do so. The following is an example where it modifies the first task:

```
from TasksManager.models import Project, Task
from django.shortcuts import render
def page(request):
    new_project = Project(title = "Other project",
description="Try to update models.",
client_name="People")
    new_project.save()
    task = Task.objects.get(id = 1)
    task.description = "New description"
    task.project = new_project
    task.save()
    return render(request, 'en/public/index.html',
{'action' : 'Update model'})
```

In this example, we created a new project and saved it. We searched our task for `id = 1`. We changed the description and project to the task it is attached to. Finally, we saved this task.

## Updating multiple records

To edit multiple records in one shot, you must use the `update()` method with a queryset object type. For example, our `People` customer is bought by a company named `Nobody`, so we need to change all the projects where the `client_name` property is equal to `People`:

```
from TasksManager.models import Project
from django.shortcuts import render
def page(request):
    task = Project.objects.filter(client_name =
"people").update(client_name="Nobody")
    return render(request, 'en/public/index.html',
{'action' : 'Update for many model'})
```

The `update()` method of a queryset can change all the records related to this queryset. This method cannot be used on an instance of a model.

# Deleting a record

To delete a record in the database, we must use the `delete()` method. Removing items is easier than changing items, because the method is the same for a queryset as for the instances of models. An example of this is as follows:

```
from TasksManager.models import Task
from django.shortcuts import render
def page(request):
    one_task = Task.objects.get(id = 1)
    one_task.delete() # line 1
    all_tasks = Task.objects.all()
    all_tasks.delete() # line 2
    return render(request, 'en/public/index.html',
        {'action' : 'Delete tasks'})
```

In this example, `line 1` removes the stain with `id = 1`. Then, `line 2` removes all the present tasks in the database.

Be careful because even if we use a web framework, we keep hold of the data. No confirmation will be required in this example, and no backup has been made. By default, the rule for model deletion with `ForeignKey` is the `CASCADE` value. This rule means that if we remove a template instance, the records with a foreign key to this model will also be deleted.

## Getting linked records

We now know how to create, read, update, and delete the present records in the database, but we haven't recovered the related objects. In our `TasksManager` application, it would be interesting to retrieve all the tasks in a project. For example, as we have just deleted all the present tasks in the database, we need to create others. We especially have to create tasks in the project database for the rest of this chapter.

With Python and its comprehensive implementation of the object-oriented model, accessing the related models is intuitive. For example, we will retrieve all the project tasks when `login = 1`:

```
from TasksManager.models import Task, Project
from django.shortcuts import render
def page(request):
    project = Project.objects.get(id = 1)
    tasks = Task.objects.filter(project = project)
    return render(request, 'en/public/index.html',
        {'action' : 'Tasks for project', 'tasks':tasks})
```

We will now look for the project task when `id = 1`:

```
from TasksManager.models import Task, Project
from django.shortcuts import render
def page(request):
    task = Task.objects.get(id = 1)
    project = task.project
    return render(request, 'en/public/index.html',
        {'action' : 'Project for task',
        'project':project})
```

We will now use the relationship to access the project task.

# Advanced usage of the queryset

We studied the basics of querysets that allow you to interact with the data. In specific cases, it is necessary to perform more complex actions on the data.

## Using an OR operator in a queryset

In queryset filters, we use a comma to separate filters. This point implicitly means a logical operator **AND**. When applying an **OR** operator, we are forced to use the `Q` object.

This `Q` object allows you to set complex queries on models. For example, to select the projects of the customers `Me` and `Nobody`, we must add the following lines in our view:

```
from TasksManager.models import Task, Project
from django.shortcuts import render
from django.db.models import Q
def page(request):
    projects_list =
    Project.objects.filter(Q(client_name="Me") |
    Q(client_name="Nobody"))
    return render(request, 'en/public/index.html',
    {'action' : 'Project with OR operator',
    'projects_list':projects_list})
```

## Using the lower and greater than lookups

With the Django queryset, we cannot use the `<` and `>` operators to check whether a parameter is greater than or less than another.

You must use the following field lookups:

- `__gte`: This is equivalent to SQL's greater than or equal to operator, `>=`
- `__gt`: This is equivalent to SQL's greater than operator, `>`
- `__lt`: This is equivalent to SQL's lower than operator, `<`
- `__lte`: This is equivalent to SQL's lower than or equal to operator, `<=`

For example, we will write the queryset that can return all the tasks with a duration of greater than or equal to four hours:

```
tasks_list =
Task.objects.filter(time_elapsed__gte=4)
```

## Performing an exclude query

The exclude queries can be useful in the context of a website. For example, we want to get the list of projects that do not last for more than four hours:

```
from TasksManager.models import Task, Project
from django.shortcuts import renderdef
page(request):
    tasks_list =
Task.objects.filter(time_elapsed__gt=4)
    array_projects =
tasks_list.values_list('project',
flat=True).distinct()
    projects_list = Project.objects.all()
    projects_list_lt4 =
projects_list.exclude(id__in=array_projects)
    return render(request, 'en/public/index.html',
{'action' : 'NOT IN SQL equivalent',
'projects_list_lt4':projects_list_lt4})
```

The following is an explanation of the code snippet:

- In the first queryset, we first retrieve the list of all the tasks for which `time_elapsed` is greater than 4
- In the second queryset, we got the list of all the related projects in these tasks
- In the third queryset, we got all the projects
- In the fourth queryset, we excluded all the projects with tasks that last for more than 4 hours

## Making a raw SQL query

Sometimes, developers may need to perform raw SQL queries. For this, we can use the `raw()` method, defining the SQL query as an argument. The following is an example that retrieves the first task:

```
first_task = Project.objects.raw("SELECT * FROM
TasksManager_project") [0]
```

To access the name of the first task, just use the following syntax:

```
first_task.title
```

# Summary

In this chapter, we learned how to handle the database, thanks to the Django ORM. Indeed, thanks to the ORM, the developer does not need to write SQL queries. In the next chapter, we will learn how to create forms using Django.

# Chapter 7. Working with Django Forms

We all know about HTML forms. This is a `<form>` tag that contains the `<input>` and `<select>` tags. The user can fill in or edit these items and return them to the server. This is the preferred way to store data provided by the client. Frameworks such as Django seized the HTML form to make it better.

A Django form is inherited from the `Form` class object. It is an object in which we will set properties. These properties will be the fields in the form, and we will define their type.

In this chapter, we will learn how to do the following:

- Create an HTML form
- Handle the data sent by a form
- Create a Django form
- Validate and manipulate data sent from a Django form
- Create forms based on models
- Customize error messages and use widgets

The advantages of Django forms are as follows:

- Protection against CSRF vulnerabilities can be easily implemented. We'll talk about CSRF vulnerabilities thereafter.
- Data validation is automatic.
- Forms are easily customizable.

But the best way to compare a standard HTML form and a Django form is to practice it with an example: the form to add a developer.

## Adding a developer without using Django forms

In this section, we will show you how to add a developer without using Django forms. This example will show the time that can be saved by using Django.

Add the following URL to your `urls.py` file:

```
url(r'^create-developer
$', 'TasksManager.views.create_developer.page',
name="create_developer"),
```

## Template of an HTML form

We will create a template before the view. Indeed, we are going to fill the view with the template that contains the form. We do not put all the fields in the model because the code is too long. It is better to learn using shorter code. The following is our template in

template/en/public/create\_developer.html:

```
{% extends "base.html" %}
{% block title_html %}
    Create Developer
{% endblock %}
{% block h1 %}
    Create Developer
{% endblock %}
{% block article_content %}
    <form method="post" action="{% url
"create_developer" %}" >
        <table>
            <tr>
                <td>Name</td>
                <td>
                    <input type="text" name="name" />
                </td>
            </tr>
            <tr>
                <td>Login</td>
                <td>
                    <input type="text" name="login" />
                </td>
            </tr>
            <tr>
                <td>Password</td>
                <td>
                    <input type="text" name="password" />
                </td>
            </tr>
            <tr>
                <td>Supervisor</td>
                <td>
                    <select name="supervisor">
                        {% for supervisor in supervisors_list
%}
                            <option
value="{{ supervisor.id }}">{{ supervisor.name }}</option>
                        {% endfor %}
                    </select>
                </td>
            </tr>
```

```

        </tr>
        <tr>
            <td></td>
            <td>
                <input type="submit" value="Valid" />
            </td>
        </tr>
    </table>
</form>
{% endblock %}

```

Note that the template is impressive and yet it is a minimalist form.

## The view using the POST data reception

The following screenshot shows the web page that we will create:

**Create Developer**

**Name:**

**Login:**

**Password:**

**Password:**

**Supervisor:**

The view that will process this form will be as follows. Save the view in the file `views/create_developer.py`:

```

from django.shortcuts import render
from django.http import HttpResponse
from TasksManager.models import Supervisor,
Developer
# View for create_developer
def page(request):
    error = False
    # If form has posted
    if request.POST:
        # This line checks if the data was sent in
        # POST. If so, this means that the form has been
        # submitted and we should treat it.
        if 'name' in request.POST:
            # This line checks whether a given data named
            # name exists in the POST variables.
            name = request.POST.get('name', '')

```

```

        # This line is used to retrieve the value
        in the POST dictionary. Normally, we perform
        filters to recover the data to avoid false data,
        but it would have required many lines of code.
        else:
            error=True
            if 'login' in request.POST:
                login = request.POST.get('login', '')
            else:
                error=True
            if 'password' in request.POST:
                password = request.POST.get('password', '')
            else:
                error=True
            if 'supervisor' in request.POST:
                supervisor_id =
                request.POST.get('supervisor', '')
            else:
                error=True
            if not error:
                # We must get the supervisor
                supervisor = Supervisor.objects.get(id =
                supervisor_id)
                new_dev = Developer(name=name, login=login,
                password=password, supervisor=supervisor)
                new_dev.save()
                return HttpResponseRedirect("Developer added")
            else:
                return HttpResponseRedirect("An error as occurred")
        else:
            supervisors_list = Supervisor.objects.all()
            return render(request,
            'en/public/create_developer.html')

```

In this view, we haven't even checked whether the supervisor exists. Even if the code is functional, note that it requires a lot of lines and we haven't verified the contents of the transmitted data.

We used the `HttpResponse()` method so that we do not have to create additional templates. We also have no details about client errors when a field is entered incorrectly.

If you want to verify whether your code works properly, do not forget to check the data in the administration module.

To try this form, you can add the following line in the block `article_content` of the `index.html` file:

```

<a href="{% url 'create_developer' %}">Create
developer</a>

```

# Adding a developer with Django forms

Django forms work with an object that inherits from the `Form` class. This object will handle much of the work we have done manually in the previous example.

When displaying the form, it will generate the contents of the form template. We may change the type of field that the object sends to the template if needed.

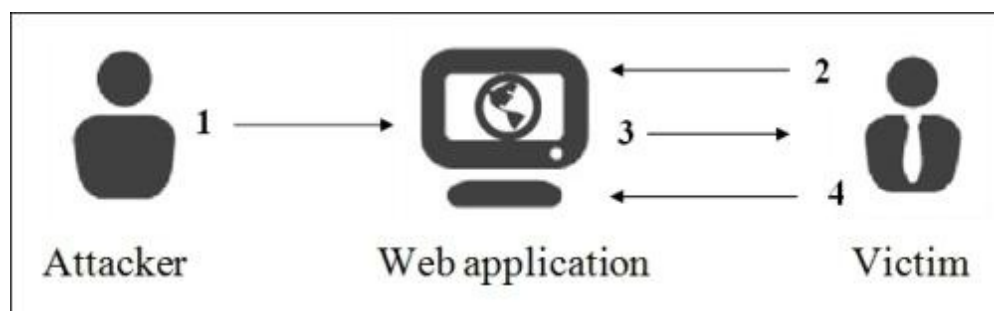
While receiving the data, the object will check the contents of each form element. If there is an error, the object will send a clear error to the client. If there is no error, we are certain that the form data is correct.

## CSRF protection

**Cross-Site Request Forgery (CSRF)** is an attack that targets a user who is loading a page that contains a malicious request. The malicious script uses the authentication of the victim to perform unwanted actions, such as changing data or access to sensitive data.

The following steps are executed during a CSRF attack:

1. Script injection by the attacker.
2. An HTTP query is performed to get a web page.
3. Downloading the web page that contains the malicious script.
4. Malicious script execution.



In this kind of attack, the hacker can also modify information that may be critical for the users of the website. Therefore, it is important for a web developer to know how to protect their site from this kind of attack, and Django will help with this.

To re-enable CSRF protection, we must edit the `settings.py` file and uncomment the following line:

```
'django.middleware.csrf.CsrfViewMiddleware',
```

This protection ensures that the data that has been sent is really sent from a specific property page. You can check this in two easy steps:

1. When creating an HTML or Django form, we insert a CSRF token that will store the server. When the form is sent, the CSRF token will be sent too.
2. When the server receives the request from the client, it will check the CSRF token. If it is valid, it validates the request.

Do not forget to add the CSRF token in all the forms of the site where protection is enabled. HTML forms are also involved, and the one we have just made does not include the token. For the previous form to work with CSRF protection, we need to add the following line in the form of tags and `<form> </form>`:

```
{% csrf_token %}
```

## The view with a Django form

We will first write the view that contains the form because the template will display the form defined in the view. Django forms can be stored in other files as `forms.py` at the root of the project file. We include them directly in our view because the form will only be used on this page. Depending on the project, you must choose which architecture suits you best. We will create our view in the `views/create_developer.py` file with the following lines:

```
from django.shortcuts import render
from django.http import HttpResponse
from TasksManager.models import Supervisor,
Developer
from django import forms
# This line imports the Django forms package
class Form_inscription(forms.Form):
# This line creates the form with four fields. It
is an object that inherits from forms.Form. It
contains attributes that define the form fields.
    name = forms.CharField(label="Name",
max_length=30)
    login = forms.CharField(label="Login",
max_length=30)
    password = forms.CharField(label="Password",
widget=forms.PasswordInput)
```

```

        supervisor =
forms.ModelFormChoiceField(label="Supervisor",
queryset=Supervisor.objects.all())
# View for create_developer
def page(request):
    if request.POST:
        form = Form_inscription(request.POST)
        # If the form has been posted, we create the
variable that will contain our form filled with
data sent by POST form.
        if form.is_valid():
            # This line checks that the data sent by the
user is consistent with the field that has been
defined in the form.
            name = form.cleaned_data['name']
            # This line is used to retrieve the value
sent by the client. The collected data is
filtered by the clean() method that we will see
later. This way to recover data provides secure
data.
            login = form.cleaned_data['login']
            password =
form.cleaned_data['password']
            supervisor =
form.cleaned_data['supervisor']
            # In this line, the supervisor variable is
of the Supervisor type, that is to say that the
returned data by the cleaned_data dictionary will
directly be a model.
            new_developer = Developer(name=name,
login=login, password=password, email="",
supervisor=supervisor)
            new_developer.save()
            return HttpResponse("Developer added")
        else:
            return render(request,
'en/public/create_developer.html', {'form' :
form})
            # To send forms to the template, just send
it like any other variable. We send it in case
the form is not valid in order to display user
errors:
            else:
                form = Form_inscription()
                # In this case, the user does not yet display
the form, it instantiates with no data inside.
                return render(request,
'en/public/create_developer.html', {'form' :
form})

```

This screenshot shows the display of the form with the display of an error message:

|                      |                                             |
|----------------------|---------------------------------------------|
| <b>Name:</b>         | <input type="text" value="Django"/>         |
| <b>Login:</b>        | <input type="text" value="Packt"/>          |
|                      | • This field is required.                   |
| <b>Mot de passe:</b> | <input type="password"/>                    |
| <b>Supervisor:</b>   | <input type="text" value="Luke Skywalker"/> |

## Template of a Django form

We set the template for this view. The template will be much shorter:

```
{% extends "base.html" %}
{% block title_html %}
    Create Developer
{% endblock %}
{% block h1 %}
    Create Developer
{% endblock %}
{% block article_content %}
    <form method="post" action="{% url
"create_developer" %}" >
        {% csrf_token %}
        <!-- This line inserts a CSRF token. -->
        <table>
            {{ form.as_table }}
        <!-- This line displays lines of the form.-->
        </table>
        <p><input type="submit" value="Create" /></p>
    </form>
{% endblock %}
```

As the complete form operation is in the view, the template simply executes the `as_table()` method to generate the HTML form.

The previous code displays data in tabular form. The three methods to generate an HTML form structure are as follows:

- `as_table`: This displays fields in the `<tr>` `<td>` tags
- `as_ul`: This displays the form fields in the `<li>` tags
- `as_p`: This displays the form fields in the `<p>` tags

So, we quickly wrote a secure form with error handling and CSRF protection through Django forms. In the [Appendix, Cheatsheet](#), you can find the different possible fields in a form.

# The form based on a model

ModelForms are Django forms based on models. The fields of these forms are automatically generated from the model that we have defined. Indeed, developers are often required to create forms with fields that correspond to those in the database to a non-MVC website.

These particular forms have a `save()` method that will save the form data in a new record.

## The supervisor creation form

To broach, we will take, for example, the addition of a supervisor. For this, we will create a new page. For this, we will create the following URL:

```
url(r'^create-supervisor
$', 'TasksManager.views.create_supervisor.page',
name="create_supervisor"),
```

Our view will contain the following code:

```
from django.shortcuts import render
from TasksManager.models import Supervisor
from django import forms
from django.http import HttpResponseRedirect
from django.core.urlresolvers import reverse
def page(request):
    if len(request.POST) > 0:
        form = Form_supervisor(request.POST)
        if form.is_valid():
            form.save(commit=True)
            # If the form is valid, we store the data
            in a model record in the form.
            return
        HttpResponseRedirect(reverse('public_index'))
        # This line is used to redirect to the
        specified URL. We use the reverse() function to
        get the URL from its name defines urls.py.
        else:
            return render(request,
                'en/public/create_supervisor.html', {'form':
                form})
        else:
            form = Form_supervisor()
            return render(request,
                'en/public/create_supervisor.html', {'form':
                form})
class Form_supervisor(forms.ModelForm):
    # Here we create a class that inherits from
    ModelForm.
```

```

class Meta:
    # We extend the Meta class of the ModelForm. It
    # is this class that will allow us to define the
    # properties of ModelForm.
    model = Supervisor
    # We define the model that should be based on
    # the form.
    exclude = ('date_created', 'last_connexion', )
    # We exclude certain fields of this form. It
    # would also have been possible to do the opposite.
    # That is to say with the fields property, we have
    # defined the desired fields in the form.

```

As seen in the line `exclude = ('date_created', 'last_connexion', )`, it is possible to restrict the form fields. Both the `exclude` and `fields` properties must be used correctly. Indeed, these properties receive a tuple of the fields to exclude or include as arguments. They can be described as follows:

- `exclude`: This is used in the case of an accessible form by the administrator. Because, if you add a field in the model, it will be included in the form.
- `fields`: This is used in cases in which the form is accessible to users. Indeed, if we add a field in the model, it will not be visible to the user.

For example, we have a website selling royalty-free images with a registration form based on ModelForm. The administrator adds a credit field in the extended model of the user. If the developer has used an `exclude` property in some of the fields and did not add credits, the user will be able to take as many credits as he/she wants.

We will resume our previous template, where we will change the URL present in the attribute action of the `<form>` tag:

```

{% url "create_supervisor" %}

```

This example shows us that ModelForms can save you a lot of time in development by having a form that can be customized (by modifying the validation, for example).

In the next chapter, we will see how to be faster with the class-based views.

# Advanced usage of Django forms

We have studied the basics of the forms that allow you to create simple forms with little customization. Sometimes, it is useful to customize aspects such as data validation and error display, or use special graphics.

## Extending the validation form

It is useful to perform specific validation of the form fields. Django makes this easy while reminding you of the advantages of the forms. We will take the example of the addition of a developer form, where we will conduct an audit of the password.

For this, we will change the form in our view (in the `create_developer.py` file) in the following manner:

```
class Form_inscription(forms.Form):
    name = forms.CharField(label="Name",
max_length=30)
    login = forms.CharField(label = "Login")
    password = forms.CharField(label = "Password",
widget = forms.PasswordInput)
    # We add another field for the password. This
    field will be used to avoid typos from the user.
    If both passwords do not match, the validation
    will display an error message
    password_bis = forms.CharField(label =
"Password", widget = forms.PasswordInput)
    supervisor =
forms.ModelChoiceField(label="Supervisor",
queryset=Supervisor.objects.all())
    def clean(self):
        # This line allows us to extend the clean
        method that is responsible for validating data
        fields.
        cleaned_data= super (Form_inscription,
self).clean()
        # This method is very useful because it
        performs the clean() method of the superclass.
        Without this line we would be rewriting the
        method instead of extending it.
        password = self.cleaned_data.get('password')
        # We get the value of the field password in
        the variable.
        password_bis =
self.cleaned_data.get('password_bis')
        if password and password_bis and password !=
password_bis:
            raise forms.ValidationError("Passwords are
not identical.")
```

```
# This line makes us raise an exception.
This way, when the view performs the is_valid()
method, if the passwords are not identical, the
form is not validated .
return self.cleaned_data
```

With this example, we can see that Django is very flexible in the management of forms and audits. It also allows you to customize the display of errors.

## Customizing the display of errors

Sometimes, it may be important to display user-specific error messages. For example, a company may request for a password that must contain certain types of characters; for example, the password must contain at least one number and many letters. In such cases, it would be preferable to also indicate this in the error message. Indeed, users read more carefully the error messages than help messages.

To do this, you must use the `error_messages` property in the form fields and set the error message as a text string.

It is also possible to define different messages depending on the type of error. We will create a dictionary of the two most common mistakes and give them a message. We can define this dictionary as follows:

```
error_name = {
    'required': 'You must type a name !',
    'invalid': 'Wrong format.'
}
```

We will modify the name field of the `Form_inscription` form of `create_developer.py`:

```
name = forms.CharField(label="Name",
    max_length=30, error_messages=error_name)
```

This way, if the user doesn't fill the `name` field, he/she will see the following message: **You must type a name!**.

To apply this message to `ModelForm`, we have to go to the `models.py` file and modify the line that contains the `name` field.

```
name = models.CharField(max_length=50,
    verbose_name="Name", error_messages=error_name)
```

When editing `models.py`, we should not forget to specify the `error_name` dictionary.

These error messages improve the quality of the website by informing the user of his/her mistakes. It is very important to use custom errors on fields when validation is complex. However, do not overdo it on the basic fields as this would be a waste of time for the developer.

## Using widgets

Widgets are an effective way to customize the display of the form elements. Indeed, in some cases, it may be helpful to specify a text area field with particular dimensions in `ModelForm`.

To learn the practice of using widgets and continue the development of our application, we will create the page of the creation of projects. This page will contain a Django form, and we'll set the `description` field in the HTML `<textarea>` tag.

We need to add the following URL to the `urls.py` file:

```
url(r'^create_project
$', 'TasksManager.views.create_project.page',
name='create_project'),
```

Then, create our view in the `create_project.py` file with the following code:

```
from django.shortcuts import render
from TasksManager.models import Project
from django import forms
from django.http import HttpResponseRedirect
from django.core.urlresolvers import reverse
class Form_project_create(forms.Form):
    title = forms.CharField(label="Title",
max_length=30)
    description = forms.CharField(widget=
forms.Textarea(attrs={'rows': 5, 'cols': 100,}))
    client_name = forms.CharField(label="Client",
max_length=50)
def page(request):
    if request.POST:
        form = Form_project_create(request.POST)
        if form.is_valid():
            title = form.cleaned_data['title']
            description =
form.cleaned_data['description']
            client_name =
form.cleaned_data['client_name']
```

```

        new_project = Project(title=title,
description=description, client_name=client_name)
        new_project.save()
        return
    HttpResponseRedirect(reverse('public_index'))
    else:
        return render(request,
'en/public/create_project.html', {'form' : form})
    else:
        form = Form_project_create()
        return render(request,
'en/public/create_project.html', {'form' : form})

```

It is possible to take one of the templates that we have created and adapted. This form will work the same way as all the Django forms that we have created. After copying a template that we have already created, we only need to change the title and URL of the `action` property of the `<form>` tag. By visiting the page, we notice that the widget works well and displays a text area more suitable for long text.

There are many other widgets to customize forms. A great quality of Django is that it is generic and totally adaptable with time.

## Setting initial data in a form

There are two ways to declare the initial value of form fields with Django. The following examples take place in the `create_developer.py` file.

### When instantiating the form

The following code will display `new` in the `name` field and will select the first supervisor in the `<select>` field that defines the supervisor. These fields are editable by the user:

```

form = Form_inscription(initial={'name': 'new',
'supervisor':
Supervisor.objects.all()[0].get().id})

```

This line must replace the following line in the `create_developer.py` view:

```

form = Form_inscription()

```

### When defining fields

To get the same effect as in the previous section, display `new` in the `name` field and select the first supervisor in the corresponding field; you must change the declaration `name` and `supervisor` fields with the following code:

```
name = forms.CharField(label="Name",
max_length=30, initial="new")
supervisor =
forms.ModelChoiceField(label="Supervisor",
queryset=Supervisor.objects.all(),
initial=Supervisor.objects.all()[0].get().id)
```

## Summary

In this chapter, we learned how to use Django forms. These forms allow you to save a lot of time with automatic data validation and error display.

In the next chapter, we will go further into the generic actions and save even more time with the forms.

# Chapter 8. Raising Your Productivity with CBV

**Class-based views (CBVs)** are views generated from models. In simple terms, we can say that these are like `ModelForms`, in that they simplify the view and work for common cases.

CRUD is the short form we use when referring to the four major operations performed on a database: create, read, update, and delete. CBV is the best way to create pages that perform these actions very quickly.

Creating forms for creating and editing a model or database table data is a very repetitive part of the job of a developer. They may spend a lot of time in doing this properly (validation, prefilled fields, and so on). With CBV, Django allows a developer to perform CRUD operations for a model in less than 10 minutes. They also have an important advantage: if the model evolves and CBVs were well done, changing the model will automatically change the CRUD operations within the website. In this case, adding a line in our models allows us to save tens or hundreds of lines of code.

CBVs still have a drawback. They are not very easy to customize with advanced features or those that are not provided. In many cases, when you try to perform a CRUD operation that has some peculiarities, it is better to create a new view.

You might ask why we did not directly study them—we could have saved a lot of time, especially when adding a developer in the database. This is because these views are generic. They are suitable for simple operations that do not require a lot of changes. When we need a complex form, CBVs will not be useful and will even extend the duration of programming.

We should use CBVs because they allow us to save a lot of time that would normally be used in running CRUD operations on models.

In this chapter, we will make the most of our `TasksManager` application. Indeed, we will enjoy the time savings offered by the CBVs to move quickly with this project. If you do not understand the functioning of CBVs immediately, it doesn't matter. What we have seen so far in previous chapters already allows us to make websites.

In this chapter, we will try to improve our productivity by covering the following topics:

- We will use the `CreateView` CBV to quickly build the page to add projects

- We will see later how to display a list of objects and use the paging system
- We will then use the `DetailView` CBV to display the project information
- We will then learn how to change the data in a record with the `UpdateView` CBV
- We will learn how to change the form generated by a CBV
- We will then create a page to delete a record
- Then, we will eventually create a child class of `UpdateView` to make using it more flexible in our application

## The CreateView CBV

The `CreateView` CBV allows you to create a view that will automatically generate a form based on a model and automatically save the data in this form. It can be compared to `ModelForm`, except that we do not need to create a view. Indeed, all the code for this will be placed in the `urls.py` file except in special cases.

## An example of minimalist usage

We will create a CBV that will allow us to create a project. This example aims to show that you can save even more time than with Django forms. We will be able to use the template used for the creation of forms in the previous chapter's project. Now, we will change our `create_project` URL as follows:

```
url (r'^create_project$',
    CreateView.as_view(model=Project,
        template_name="en/public/create_project.html",
        success_url = 'index'), name="create_project"),
```

We will add the following lines at the beginning of the `urls.py` file:

```
from django.views.generic import CreateView
from TasksManager.models import Project
```

In our new URL, we used the following new features:

- `CreateView.as_view`: We call the method `as_view` of the CBV `CreateView`. This method returns a complete view to the user. Moreover, we return multiple parameters in this method.
- `model`: This defines the model that will apply the CBV.
- `template_name`: This defines the template that will display the form. As the CBV uses `ModelForm`, we do not need to change our `create_project.html` template.

- `success_url`: This defines the URL to which we will be redirected once the change has been taken into account. This parameter is not very DRY because we cannot use the `name` property of the URL. When we extend our CBV, we will see how to use the name of the URL to be redirected.

That's all! The three lines that we have added to the `urls.py` file will perform the following actions:

- Generate the form
- Generate the view that sends the form to the template with or without errors
- Data is sent by the user

We just used one of the most interesting features of Django. Indeed, with only three lines, we have been doing what would have taken more than a hundred lines without any framework. We will also write the CBV that will allow us to add a task. Have a look at the following code:

```
from TasksManager.models import Project, Task
url (r'^create_task$',
    CreateView.as_view(model=Task,
        template_name="en/public/create_task.html",
        success_url = 'index'), name="create_task"),
```

We then need to duplicate the `create_project.html` template and change the link in the `base.html` template. Our new view is functional, and we used the same template for project creation. This is a common method because it saves a lot of time for the developer, but there is a more rigorous way to proceed.

To test the code, we can add the following link to the end of the `article_content` block of the `index.html` template:

```
<a href="{% url 'create_task' %}">Create task</a>
```

# Working with ListView

`ListView` is a CBV that displays a list of records for a given model. The view is generated to send a template object from which we view the list.

## An example of minimalist usage

We will look at an example displaying the list of projects and create a link to the details of a project. To do this, we must add the following lines in the `urls.py` file:

```
from TasksManager.models import Project
from django.views.generic.list import ListView
```

Add the following URLs to the file:

```
url (r'^project_list$',
    ListView.as_view(model=Project,
        template_name="en/public/project_list.html"),
    name="project_list"),
```

We will create the template that will be used to display the results in a tabular form by adding the following lines in the `article_content` block after extending the `base.html` template:

```
<table>
<tr>
    <th>Title</th>
    <th>Description</th>
    <th>Client name</th>
</tr>
{% for project in object_list %}
    <tr>
        <td>{{ project.title }}</td>
        <td>{{ project.description }}</td>
        <td>{{ project.client_name }}</td>
    </tr>
{% endfor %}
</table>
```

We created the same list as in [Chapter 6, Getting a Model's Data with Querysets](#), about the queryset. The advantage is that we used a lot less lines and we did not use any view to create it. In the next part, we will implement paging by extending this CBV.

## Extending ListView

It is possible to extend the possibilities of the ListView CBV and customize them. This allows us to adapt the CBV to the needs of the websites. We can define the same elements as in the parameters in the `as_view` method, but it will be more readable and we can also override the methods. Depending on the type of CBV, spreading them allows you to:

- Change the model and template as we did in the URL
- Change the queryset to be executed
- Change the name of the object sent to the template
- Specify the URL that will redirect the user

We will expand our first CBV by modifying the list of projects that we have done. We will make two changes to this list by sorting by title and adding pagination. We will create the `ListView.py` file in the `views/cbv` module. This file will contain our customized `listview`. It is also possible to choose the architecture. For example, we could create a file named `project.py` to store all the CBVs concerning the projects. This file will contain the following code:

```
from django.views.generic.list import ListView
# In this line, we import the ListView class
from TasksManager.models import Project

class Project_list(ListView):
# In this line, we create a class that extends
the ListView class.
    model=Project
    template_name = 'en/public/project_list.html'
# In this line, we define the template_name the
same manner as in the urls.py file.
    paginate_by = 5
In this line, we define the number of visible
projects on a single page.
    def get_queryset(self):
In this line, we override the get_queryset()
method to return our queryset.

    queryset=Project.objects.all().order_by("title")
    return queryset
```

We could also have set the queryset in the following manner:

```
queryset=Project.objects.all().order_by("title")
```

However, it may be useful to create a class that can be adapted to many cases. For the `Project_list` class to be interpreted in the URLs, we need to change our imports by adding the following line:

```
from TasksManager.views.cbv.ListView import
Project_list
```

You must then change the URL. In this `urls.py` file, we will use the `Project_list` object without any parameters, as shown in the following code snippet; they are all defined in the `ListView.py` file:

```
url (r'^project_list$', Project_list.as_view(),
name="project_list"),
```

From now on, the new page is functional. If we test it, we will realize that only the first five projects are displayed. Indeed, in the `Project_list` object, we defined a pagination of five items per page. To navigate through the list, we need to add the following code in the template before the end of the `article_content` block:

```
{% if is_paginated %}
<div class="pagination">
  <span>
    {% if page_obj.has_previous %}
      <a href="{% url "project_list"
%}}?
page={{ page_obj.previous_page_number }}">Previous</a>
    {% endif %}
  <span
style="margin-left:15px;margin-right:15px;">
    Page {{ page_obj.number }} of
    {{ page_obj.paginator.num_pages }}.
  </span>
  {% if page_obj.has_next %}
    <a href="{% url "project_list"
%}}?page={{ page_obj.next_page_number }}">Next</a>
  {% endif %}
  </span>
</div>
{% endif %}
```

This part of the template allows us to create links to the preceding and following pages at the bottom of the page. With this example, we created a sorted list of projects with pagination very quickly. The extending of CBVs can be very convenient and allows us to adapt to more complex uses. After this complete example, we will create a CBV to display a list of developers. This list will be useful later in the book. We must add the following URL after importing the `ListView` class:

```
url (r'^developer_list$',
ListView.as_view(model=Developer,
template_name="en/public/developer_list.html"),
name="developer_list"),
```

We then use an inherited template of `base.html` and put the following code in the `article_content` block:

```
<table>
  <tr>
    <td>Name</td>
    <td>Login</td>
    <td>Supervisor</td>
  </tr>
  {% for dev in object_list %}
    <tr>
      <td><a href="">{{ dev.name }}</a></td>
      <td>{{ dev.login }}</td>
      <td>{{ dev.supervisor }}</td>
    </tr>
  {% endfor %}
</table>
```

We will notice that the name of the developer is an empty link. You should refill it when we create the page that displays the details of the developer. This is what we will do in the next section with `DetailView`.

# The DetailView CBV

The `DetailView` CBV allows us to display information from a registration model. This is the first CBV we will study that has URL parameters. In order to view the details of a record, it will send its ID to the CBV. We will study some examples.

## An example of minimalist usage

First, we will create a page that will display the details of a task. For this, we will create the URL by adding these lines in the `urls.py` file:

```
from django.views.generic import DetailView
from TasksManager.models import Task
url (r'^task_detail_(?P<pk>\d+)$',
    DetailView.as_view(model=Task,
        template_name="en/public/task_detail.html"),
    name="task_detail"),
```

In this URL, we added the parameter-sending aspect. We have already discussed this type of URL in an earlier chapter when we covered `querysets`.

### Note

This time, we really need to name the parameter `pk`; otherwise, the CBV will not work. `pk` means primary key, and it will contain the ID of the record you want to view.

Regarding the template, we will create the `en/public/task_detail.html` template and place the following code in the `article_content` block:

```
<h4>
    {{ object.title }}
</h4>
<table>
    <tr>
        <td>Project : {{ object.project }}</td>
        <td>Developer : {{ object.app_user }}</td>
    </tr>
    <tr>
        <td>Importance : {{ object.importance }}</td>
        <td>Time elapsed :
        {{ object.time_elapsed }}</td>
    </tr>
</table>
```

```
<p>
    {{ object.description }}
</p>
```

In this code, we refer to the foreign keys `Developer` and `Project`. Using this syntax in the template, we call the `__unicode__()` of the model in question. This enables the title of the project to be displayed. To test this piece of code, we need to create a link to a parameterized URL. Add this line to your `index.html` file:

```
<a href="{% url 'task_detail' '1' %}">Detail
first view</a><br />
```

This line will allow us to see the details of the first task. You can try to create a list of tasks and a link to `DetailView` in each row of the table. This is what we will do.

## Extending DetailView

We will now create the page that displays the details of a developer and his/her tasks. To get it done, we'll override the `DetailView` class by creating a `DetailView.py` file in the `views/cbv` module and add the following lines of code:

```
from django.views.generic import DetailView
from TasksManager.models import Developer, Task

class Developer_detail(DetailView):
    model=Developer
    template_name =
    'en/public/developer_detail.html'
    def get_context_data(self, **kwargs):
        # This overrides the get_context_data()
        method.
        context = super(Developer_detail,
self).get_context_data(**kwargs)
        # This allows calling the method of the super
        class. Without this line we would not have the
        basic context.
        tasks_dev = Task.objects.filter(developer =
self.object)
        # This allows us to retrieve the list of
        developer tasks. We use self.object, which is a
        Developer type object already defined by the
        DetailView class.
        context['tasks_dev'] = tasks_dev
        # In this line, we add the task list to the
        context.
        return context
```

We need to add the following lines of code to the `urls.py` file:

```
from TasksManager.views.cbv.DetailView import
Developer_detail
url (r'^developer_detail_(?P<pk>\d+)\$',
Developer_detail.as_view(),
name="developer_detail"),
```

To see the main data and develop tasks, we create the `developer_detail.html` template. After extending from `base.html`, we must enter the following lines in the `article_content` block:

```
<h4>
    {{ object.name }}
</h4>
<span>Login : {{ object.login }}</span><br />
<span>Email : {{ object.email }}</span>
<h3>Tasks</h3>
<table>
    {% for task in tasks_dev %}
    <tr>
        <td>{{ task.title }}</td>
        <td>{{ task.importance }}</td>
        <td>{{ task.project }}</td>
    </tr>
    {% endfor %}
</table>
```

This example has allowed us to see how to send data to the template while using CBVs.

# The UpdateView CBV

`UpdateView` is the CBV that will create and edit forms easily. This is the CBV that saves more time compared to developing without the MVC pattern. As with `DetailView`, we will have to send the logins of the record to the URL. To address `UpdateView`, we will discuss two examples:

- Changing a task for the supervisor to be able to edit a task
- Reducing the time spent to perform a task to develop

## An example of minimalist usage

This example will show how to create the page that will allow the supervisor to modify a task. As with other CBVs, we will add the following lines in the `urls.py` file:

```
from django.views.generic import UpdateView
url (r'^update_task_(?P<pk>\d+)$',
    UpdateView.as_view(model=Task,
        template_name="en/public/update_task.html",
        success_url="index"), name="update_task"),
```

We will write a very similar template to the one we used for `CreateView`. The only difference (except the button text) will be the `action` field of the form, which we will define as `empty`. We will see how to fill the field at the end of this chapter. For now, we will make use of the fact that browsers submit the form to the current page when the field is empty. It remains visible so users can write the content to include in our `article_content` block. Have a look at the following code:

```
<form method="post" action="">
    {% csrf_token %}
    <table>
        {{ form.as_table }}
    </table>
    <p><input type="submit" value="Update" /></p>
</form>
```

This example is really simple. It could have been more DRY if we entered the name of the URL in the `success_url` property.

## Extending the UpdateView CBV

In our application, the life cycle of a task is the following:

- The supervisor creates the task without any duration

- When the developer has completed the task, they save their working time

We will work on the latter point, where the developer can only change the duration of the task. In this example, we will override the `UpdateView` class. To do this, we will create an `UpdateView.py` file in the `views/cbv` module. We need to add the following content:

```
from django.views.generic import UpdateView
from TasksManager.models import Task
from django.forms import.ModelForm
from django.core.urlresolvers import reverse

class Form_task_time(ModelForm):
    # In this line, we create a form that extends the
    # ModelForm. The UpdateView and CreateView CBV are
    # based on a ModelForm system.
    class Meta:
        model = Task
        fields = ['time_elapsed']
        # This is used to define the fields that
        # appear in the form. Here there will be only one
        # field.

class Task_update_time(UpdateView):
    model = Task
    template_name =
    'en/public/update_task_developer.html'
    form_class = Form_task_time
    # In this line, we impose your CBV to use the
    # ModelForm we created. When you do not define this
    # line, Django automatically generates a ModelForm.
    success_url = 'public_empty'
    # This line sets the name of the URL that will
    # be seen once the change has been completed.
    def get_success_url(self):
        # In this line, when you put the name of a URL
        # in the success_url property, we have to override
        # this method. The reverse() method returns the URL
        # corresponding to a URL name.
        return reverse(self.success_url)
```

We may use this CBV with the following URL:

```
from TasksManager.views.cbv.UpdateView import
Task_update_time
url (r'^update_task_time_(?P<pk>\d+)$',
Task_update_time.as_view(), name =
"update_task_time"),
```

For the `update_task_developer.html` template, we just need to duplicate the `update_task.html` template and modify its titles.

# The DeleteView CBV

The `DeleteView` CBV can easily delete a record. It does not save a lot of time compared to a normal view, but it cannot be burdened with unnecessary views. We will show an example of task deletion. For this, we need to create the `DeleteView.py` file in the `views/cbv` module. Indeed, we need to override it because we will enter the name of the URL that we want to redirect. We can only put the URL in `success_url`, but we want our URL to be as DRY as possible. We will add the following code in the `DeleteView.py` file:

```
from django.core.urlresolvers import reverse
from django.views.generic import DeleteView
from TasksManager.models import Task

class Task_delete(DeleteView):
    model = Task
    template_name =
    'en/public/confirm_delete_task.html'
    success_url = 'public_empty'
    def get_success_url(self):
        return reverse(self.success_url)
```

In the preceding code, the template will be used to confirm the deletion. Indeed, the `DeleteView` CBV will ask for user confirmation before deleting. We will add the following lines in the `urls.py` file to add the URL of the deletion:

```
from TasksManager.views.cbv.DeleteView import
Task_delete
url(r'task_delete_(?P<pk>\d
+)$', Task_delete.as_view(), name="task_delete"),
```

To finish our task suppression page, we will create the `confirm_delete_task.html` template by extending `base.html` with the following content in the `article_content` block:

```
<h3>Do you want to delete this object?</h3>
<form method="post" action="">
    {% csrf_token %}
    <table>
        {{ form.as_table }}
    </table>
    <p><input type="submit" value="Delete" /></p>
</form>
```

# Going further by extending the CBV

CBVs allow us to save a lot of time during page creation by performing CRUD actions with our models. By extending them, it is possible to adapt them to our use and save even more time.

## Using a custom class CBV update

To finish our suppression page, in this chapter, we have seen that CBVs allow us to not be burdened with unnecessary views. However, we have created many templates that are similar, and we override the CBV only to use the DRY URLs. We will fix these small imperfections. In this section, we will create a CBV and generic template that will allow us to:

- Use this CBV directly in the `urls.py` file
- Enter the `name` property URLs for redirection
- Benefit from a template for all uses of these CBVs

Before writing our CBV, we will modify the `models.py` file, giving each model a `verbose_name` property and `verbose_name_plural`. For this, we will use the `Meta` class. For example, the `Task` model will become the following:

```
class Task(models.Model):
    # fields
    def __str__(self):
        return self.title
    class Meta:
        verbose_name = "task"
        verbose_name_plural = "tasks"
```

We will create an `UpdateViewCustom.py` file in the `views/cbv` folder and add the following code:

```
from django.views.generic import UpdateView
from django.core.urlresolvers import reverse

class UpdateViewCustom(UpdateView):
    template_name = 'en/cbv/UpdateViewCustom.html'
    # In this line, we define the template that
    # will be used for all the CBVs that extend the
    # UpdateViewCustom class. This template_name field
    # can still be changed if we need it.
    url_name=""
    # This line is used to create the url_name
    # property. This property will help us to define
```

```

the name of the current URL. In this way, we can
add the link in the action attribute of the form.
    def get_success_url(self):
        # In this line, we override the
get_success_url() method by default, this method
uses the name URLs.
        return reverse(self.success_url)
    def get_context_data(self, **kwargs):
        # This line is the method we use to send data
to the template.
        context = super(UpdateViewCustom,
self).get_context_data(**kwargs)
        # In this line, we perform the super class
method to send normal data from the CBV
UpdateView.
        model_name =
self.model._meta.verbose_name.title()
        # In this line, we get the verbose_name
property of the defined model.
        context['model_name'] = model_name
        # In this line, we send the verbose_name
property to the template.
        context['url_name'] = self.url_name \
        # This line allows us to send the name of our
URL to the template.
        return context

```

We then need to create the template that displays the form. For this, we need to create the `UpdateViewCustom.html` file and add the following content:

```

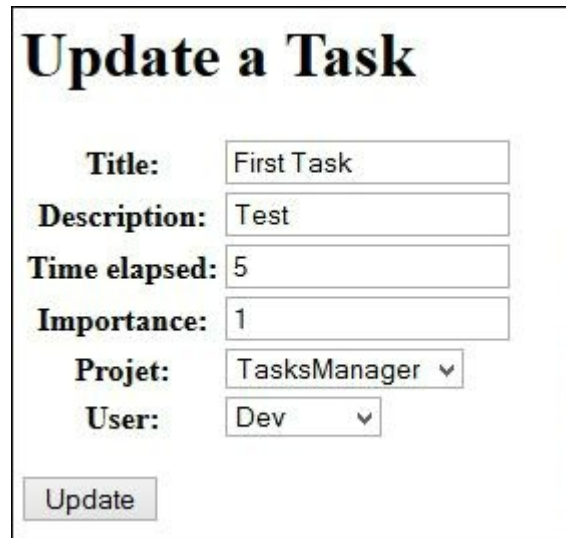
{% extends "base.html" %}
{% block title_html %}
    Update a {{ model_name }}
    <!-- In this line, we show the type of model we
want to change here. -->
{% endblock %}
{% block h1 %}
    Update a {{ model_name }}
{% endblock %}
{% block article_content %}
    <form method="post" action="{% url url_name
object.id %}"> <!-- line 2 -->
    <!-- In this line, we use our url_name property
to redirect the form to the current page. -->
    {% csrf_token %}
    <table>
        {{ form.as_table }}
    </table>
    <p><input type="submit" value="Update" /></p>
</form>
{% endblock %}

```

To test these new CBVs, we will change the `update_task` URL in the following manner:

```
url (r'^update_task_(?P<pk>\d+)\$',  
    UpdateViewCustom.as_view(model=Task,  
        url_name="update_task",  
        success_url="public_empty"), name="update_task"),
```

The following is a screenshot that shows what the CBV will display:



The screenshot shows a web form titled "Update a Task". The form contains several input fields and a submit button. The fields are labeled "Title:", "Description:", "Time elapsed:", "Importance:", "Projet:", and "User:". The "Title:" field contains the text "First Task". The "Description:" field contains the text "Test". The "Time elapsed:" field contains the number "5". The "Importance:" field contains the number "1". The "Projet:" field is a dropdown menu with "TasksManager" selected. The "User:" field is a dropdown menu with "Dev" selected. At the bottom left of the form is a button labeled "Update".

|                                       |                |
|---------------------------------------|----------------|
| <b>Title:</b>                         | First Task     |
| <b>Description:</b>                   | Test           |
| <b>Time elapsed:</b>                  | 5              |
| <b>Importance:</b>                    | 1              |
| <b>Projet:</b>                        | TasksManager ▼ |
| <b>User:</b>                          | Dev ▼          |
| <input type="button" value="Update"/> |                |

## Summary

In this chapter, we have learned how to use one of the most powerful features of Django: CBVs. With them, developers can run efficient CRUD operations.

We also learned how to change CBVs to suit our use by adding pagination on a list of items or displaying the work of a developer on the page that displays the information for this user.

In the next chapter, we will learn how to use session variables. We will explore this with a practical example. In this example, we will modify the task list to show the last task accessed.

# Chapter 9. Using Sessions

Sessions are variables stored by the server according to the user. On many websites, it is useful to keep user data as an identifier, a basket, or a configuration item. For this, Django stores this information in the database. It then randomly generates a string as a hash code that is transmitted to the client as a cookie. This way of working allows you to store a lot of information about the user while minimizing the exchange of data between the server and client, for example, the type of identifier that the server can generate.

In this chapter, we will do the following:

- Study how session variables work with the Django framework
- Learn how to create and retrieve a session variable
- Study session variables with a practical and useful example
- Make ourselves aware of the safety of using session variables

Firebug is a plugin for Firefox. This is a handy tool for a web developer; it allows you to do the following:

- Display the JavaScript console to read errors
- Read and edit the HTML code of the page from the browser
- View the cookies used by the website consulted

| Nom                                                                                                  | Contenu                          |
|------------------------------------------------------------------------------------------------------|----------------------------------|
|  <b>sessionid</b> | mf3oyotwklyrbkn6hey6ltj1o1uqlbs  |
|  <b>csrftoken</b> | TID5YFfbEGoVpY1iNRREz38wCj8jHlwj |

*Cookies realized with Firebug*

In this screenshot realized with Firebug, we notice that we have two cookies:

- **sessionid**: This is our session ID. It is with this identifier that Django will know with which user it processes.
- **csrftoken**: This cookie is typical Django. We already spoke about it in the chapter about forms. It won't be used in this chapter.

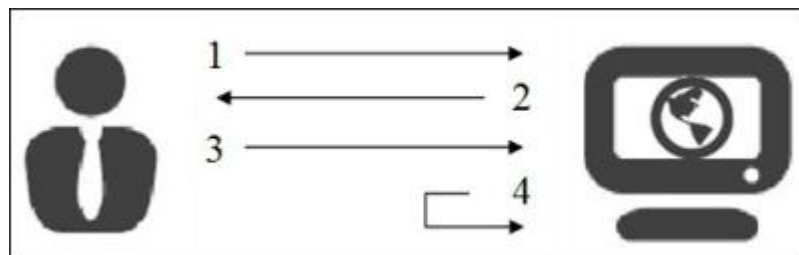
The following is a screenshot of the table where session data is stored:

| session_key                     | session_data                                                                                                                                                               | expire_date             |
|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|
| Click here to define a filter   |                                                                                                                                                                            |                         |
| mf3oyotwklyrbkn6hey6ltj1o1uqlbs | MTZjZjU4YmQwMTNiNjgzZmExMzlkYTQwZWQ2ZTBmNzJiYTl3NzhkOTp7Ii9hdXRoX3VzZXJfYmFja2VuZC16ImRqYW5nby5jb250cmliLmF1dGguYmFja2VuZHMuTW9kZWxCYWNRZW5kIiwiaXZlF1dGhfdXNlcl9pZC16MX0= | 2014-02-19 12:30:06.223 |

Sessions are very useful, especially for authentication systems. Indeed, in many cases, when a user connects to a website, we record their identifier in the session variable. Thus, with each HTTP request, the user sends this identifier to inform the site about their status. This is also an essential system to make the administration module work, which we will see in a later chapter. However, sessions have a disadvantage if they are not regularly removed: they take more space in the database. To use sessions in Django, the `django.contrib.sessions.middleware.SessionMiddleware` middleware must be enabled and the browser must accept cookies.

The life cycle of a session is explained as follows:

1. The user who does not have any session makes an HTTP request to the website.
2. The server generates a session identifier and sends it to the browser along with the page requested by the user.
3. Whenever the browser makes a request, it will automatically send the session identifier.
4. Depending on the configuration of the system administrator, the server periodically checks if there are expired sessions. If this is the case, it may be deleted.



## Creating and getting session variables

With Django, storage in a database, generation of the hash code, and exchanges with the client will be transparent. Sessions are stored in the context represented by the `request` variable. To save a value in a session variable, we must use the following syntax:

```
request.session['session_var_name'] = "Value"
```

Once the session variable is registered, you must use the following syntax to recover it:

```
request.session['session_var_name']
```

To use these lines, we have to be sure to interact with the request context. Indeed, in some cases, such as CBV, we do not have simple access to the request context.

## An example – showing the last task consulted

In this example, we will show a practical example of using session variables. In general, a developer consults the tasks to be done. He/she selects one task, studies it, and then realizes and notes the time spent. We will store the identifier of the last task accessed in a session variable, and we will display it at the top of the tasks list to be carried out.

For this, we will no longer use the `DetailView` CBV to display the details of a task, but we will use a real view. First, we must define the URL that will allow us to see our view. For this, we will modify the `task_detail` URL with the following code:

```
url (r'^task_detail_(?P<pk>\d+)$',
    'TasksManager.views.task_detail.page',
    name="task_detail"),
```

We will create our view in the `views/task_detail.py` file with the following code:

```
from django.shortcuts import render
from TasksManager.models import Task
from django.http import HttpResponseRedirect
from django.core.urlresolvers import reverse
def page(request, pk):
    check_task = Task.objects.filter(id = pk)
    # This line is used to retrieve a queryset of
    the elements whose ID property matches to the
    parameter pk sent to the URL. We will use this
    queryset in the following line : task =
    check_task.get().

    try:
        # This is used to define an error handling
        exception to the next line.
        task = check_task.get()
        # This line is used to retrieve the record in
        the queryset.
    except (Task.DoesNotExist,
            Task.MultipleObjectsReturned):
        # This allows to process the two kind of
        exceptions: DoesNotExist and
        MultipleObjectsReturned. The DoesNotExist
        exception type is raised if the queryset has no
```

```

records. The MultipleObjectsReturned exception
type is raised if queryset contains multiple
records.
    return
HttpResponseRedirect(reverse('public_empty'))
    # This line redirects the user if an
exception is thrown. We could also redirect to an
error page.
    else:
        request.session['last_task'] = task.id
        # This line records the ID property of the
task in a session variable named last_task.
        #In this line, we use the same template that
defines the form CBV DetailView. Without having
to modify the template, we send our task in a
variable named object.
        return render(request,
'../public/task_detail.html', {'object' : task})

```

We will then create a list of the tasks with the `ListView` CBV. To do this, we must add the following URL to the `urls.py` file:

```

url (r'^task_list$',
'TasksManager.views.task_list.page',
name="task_list"),

```

The corresponding view for this URL is as follows:

```

from django.shortcuts import render
from TasksManager.models import Task
from django.core.urlresolvers import reverse
def page(request):
    tasks_list = Task.objects.all()
    # This line is used to retrieve all existing
tasks databases.
    last_task = 0
    # In this line, we define last_task variable
with a null value without generating a bug when
using the render() method.
    if 'last_task' in request.session:
        # This line is used to check whether there is a
session variable named last_task.
        last_task = Task.objects.get(id =
request.session['last_task'])
        # In this line, we get the recording of the
last task in our last_task variable.
        tasks_list = tasks_list.exclude(id =
request.session['last_task'])
        # In this line, we exclude the last task for
the queryset to not have duplicates.

```

```

    return render(request,
        'en/public/tasks_list.html', {'tasks_list':
tasks_list, 'last_task' : last_task})

```

We will then create the template for our list. This example will be complete because this list will create, read, update, and delete tasks. The following code must be placed in the `tasks_list.html` file:

```

{% extends "base.html" %}
{% block title_html %}
    Tasks list
{% endblock %}
{% block article_content %}
    <table>
    <tr>
        <th>Title</th>
        <th>Description</th>
        <th colspan="2"><a href="{% url "create_task"
%}">Create</a></th>
    </tr>
    {% if last_task %}
        <!-- This line checks to see if we have a
record in the last_task variable. If this variable
has kept the value 0, the condition will not be
validated. In this way, the last accessed task
will display at the beginning of the list.-->
        <tr class="important">
            <td><a href="{% url "task_detail"
last_task.id %}">{{ last_task.title }}</a></td>

            <td>{{ last_task.description|
truncatechars:25 }}</td>
            <td><a href="{% url "update_task"
last_task.id %}">Edit</a></td>
            <td><a href="{% url "task_delete"
last_task.id %}">Delete</a></td>
        </tr>
    {% endif %}
    {% for task in tasks_list %}
        <!-- This line runs through the rest of the
tasks and displays. -->
        <tr>
            <td><a href="{% url "task_detail" task.id
%}">{{ task.title }}</a></td>

            <td>{{ task.description|truncatechars:25 }}</td>
            <td><a href="{% url "update_task" task.id
%}">Edit</a></td>
            <td><a href="{% url "task_delete" task.id
%}">Delete</a></td>
        </tr>
    {% endfor %}
    </table>

```

```
{% endblock %}
```

For this example to be complete, we must add the following lines in the `style.css` file that we have created:

```
tr.important td {  
    font-weight:bold;  
}
```

These lines are used to highlight the row of the last task consulted.

# About session security

Session variables are not modifiable by the user because they are stored by the server, unless if in your website you choose to store data sent by the client. However, there is a type of flaw that uses the system session. Indeed, if a user cannot change their session variables, they may try to usurp another user session.

We will imagine a realistic attack scenario. We are in a company that uses a website to centralize e-mails and the schedule of each employee. An employee we appoint, Bob, is very interested in one of his colleagues, Alicia. He wants to read her e-mails to learn more about her. One day, when she goes to take her coffee in the break room, Bob sits at Alicia's computer. Like all employees, he uses the same password to ease administration, and he can easily connect to Alicia's PC. Luckily, the browser has been left open. Besides, the browser periodically contacts the server to see if new messages have arrived so that the session does not have time to expire. He downloads a tool such as Firebug that allows him to read cookies. He retrieves the hash, erases the traces, and returns to his computer. He changes the ID session cookies in his browser; therefore, he has access to all the information about Alicia. Moreover, when there is no encryption, this kind of attack can be done remotely in a local network that sniffs network traffic. This is called session fixation. To protect ourselves from this kind of attack, it is possible to take a few measures:

- Encrypt communications between the server and client with SSL, for example.
- Ask the user to enter a password before they can access sensitive information, such as banking information.
- Conduct an audit of the IP address and session number. Disconnect the user if he/she changes his/her IP address. Notwithstanding this measure, the attacker can perform an IP spoofing to usurp the IP's victim.

# Summary

In this chapter, we managed to save data related to a user. This data is stored for the whole duration of the session. It cannot be modified directly by the user.

We also studied the safety sessions. Keep in mind that a user session can be stolen by an attacker. Depending on the size of the project, it is necessary to take measures to secure the website.

In the next chapter, we will learn how to use the authentication module. It will allow us to create users and restrict access to certain pages to the logged-in users.

# Chapter 10. The Authentication Module

The authentication module saves a lot of time in creating space for users. The following are the main advantages of this module:

- The main actions related to users are simplified (connection, account activation, and so on)
- Using this system ensures a certain level of security
- Access restrictions to pages can be done very easily

It's such a useful module that we have already used it without noticing. Indeed, access to the administration module is performed by the authentication module. The user we created during the generation of our database was the first user of the site.

This chapter greatly alters the application we wrote earlier. At the end of this chapter, we will have:

- Modified our UserProfile model to make it compatible with the module
- Created a login page
- Modified the addition of developer and supervisor pages
- Added the restriction of access to connected users

## How to use the authentication module

In this section, we will learn how to use the authentication module by making our application compatible with the module.

### Configuring the Django application

There is normally nothing special to do for the administration module to work in our `TasksManager` application. Indeed, by default, the module is enabled and allows us to use the administration module. However, it is possible to work on a site where the web Django authentication module has been disabled. We will check whether the module is enabled.

In the `INSTALLED_APPS` section of the `settings.py` file, we have to check the following line:

```
'django.contrib.auth',
```

## Editing the UserProfile model

The authentication module has its own User model. This is also the reason why we have created a `UserProfile` model and not just User. It is a model that already contains some fields, such as nickname and password. To use the administration module, you have to use the User model on the `Python33/Lib/site-package/django/contrib/auth/models.py` file.

We will modify the `UserProfile` model in the `models.py` file that will become the following:

```
class UserProfile(models.Model):
    user_auth = models.OneToOneField(User,
    primary_key=True)
    phone = models.CharField(max_length=20,
    verbose_name="Phone number", null=True,
    default=None, blank=True)
    born_date = models.DateField(verbose_name="Born
    date", null=True, default=None, blank=True)
    last_connexion =
    models.DateTimeField(verbose_name="Date of last
    connexion", null=True, default=None, blank=True)
    years_seniority =
    models.IntegerField(verbose_name="Seniority",
    default=0)
    def __str__(self):
        return self.user_auth.username
```

We must also add the following line in `models.py`:

```
from django.contrib.auth.models import User
```

In this new model, we have:

- Created a `OneToOneField` relationship with the user model we imported
- Deleted the fields that didn't exist in the user model

The `OneToOne` relation means that for each recorded `UserProfile` model, there will be a record of the User model. In doing all this, we deeply modify the database. Given these changes and because the password is stored as a hash, we will not perform the migration with South.

It is possible to keep all the data and do a migration with South, but we should develop a specific code to save the information of the `UserProfile` model to the User model. The code should also generate a hash for the password, but it would be long and it is not the subject of the book. To reset South, we must do the following:

- Delete the `TasksManager/migrations` folder and all the files contained in this folder
- Delete the `database.db` file

To use the migration system, we have to use the following commands already used in the chapter about models:

```
manage.py schemamigration TasksManager --initial  
manage.py syncdb -migrate
```

After the deletion of the database, we must remove the initial data in `create_developer.py`. We must also delete the URL `developer_detail` and the following line in `index.html`:

```
<a href="{% url 'developer_detail' '2' %}">Detail  
second developer (The second user must be a  
developer)</a><br />
```

## Adding a user

The pages that allow you to add a developer and supervisor no longer work because they are not compatible with our recent changes. We will change these pages to integrate our style changes. The view contained in the `create_supervisor.py` file will contain the following code:

```
from django.shortcuts import render
from TasksManager.models import Supervisor
from django import forms
from django.http import HttpResponseRedirect
from django.core.urlresolvers import reverse
from django.contrib.auth.models import User
def page(request):
    if request.POST:
        form = Form_supervisor(request.POST)
        if form.is_valid():
            name = form.cleaned_data['name']
            login = form.cleaned_data['login']
            password =
form.cleaned_data['password']
            specialisation =
form.cleaned_data['specialisation']
            email = form.cleaned_data['email']
            new_user =
User.objects.create_user(username = login, email
= email, password=password)
            # In this line, we create an instance of
the User model with the create_user() method. It
is important to use this method because it can
store a hashcode of the password in database. In
this way, the password cannot be retrieved from
the database. Django uses the PBKDF2 algorithm to
generate the hash code password of the user.
            new_user.is_active = True
            # In this line, the is_active attribute
defines whether the user can connect or not. This
attribute is false by default which allows you to
create a system of account verification by email,
or other system user validation.
            new_user.last_name=name
            # In this line, we define the name of the
new user.
            new_user.save()
            # In this line, we register the new user in
the database.
            new_supervisor = Supervisor(user_auth =
new_user, specialisation=specialisation)
            # In this line, we create the new
supervisor with the form data. We do not forget
to create the relationship with the User model by
```

```

        setting the property user_auth with new_user
        instance.
        new_supervisor.save()
        return
    HttpResponseRedirect(reverse('public_empty'))
    else:
        return render(request,
            'en/public/create_supervisor.html', {'form' :
            form})
    else:
        form = Form_supervisor()
        form = Form_supervisor()
        return render(request,
            'en/public/create_supervisor.html', {'form' :
            form})
class Form_supervisor(forms.Form):
    name = forms.CharField(label="Name",
max_length=30)
    login = forms.CharField(label = "Login")
    email = forms.EmailField(label = "Email")
    specialisation = forms.CharField(label =
"Specialisation")
    password = forms.CharField(label = "Password",
widget = forms.PasswordInput)
    password_bis = forms.CharField(label =
"Password", widget = forms.PasswordInput)
    def clean(self):
        cleaned_data = super (Form_supervisor,
self).clean()
        password = self.cleaned_data.get('password')
        password_bis =
self.cleaned_data.get('password_bis')
        if password and password_bis and password !=
password_bis:
            raise forms.ValidationError("Passwords are
not identical.")
        return self.cleaned_data

```

The `create_supervisor.html` template remains the same, as we are using a Django form.

You can change the `page()` method in the `create_developer.py` file to make it compatible with the authentication module (you can refer to downloadable Packt code files for further help):

```

def page(request):
    if request.POST:
        form = Form_inscription(request.POST)
        if form.is_valid():
            name = form.cleaned_data['name']
            login = form.cleaned_data['login']
            password =
form.cleaned_data['password']

```

```

        supervisor =
form.cleaned_data['supervisor']
        new_user =
User.objects.create_user(username = login,
password=password)
        new_user.is_active = True
        new_user.last_name=name
        new_user.save()
        new_developer = Developer(user_auth =
new_user, supervisor=supervisor)
        new_developer.save()
        return HttpResponse("Developer added")
    else:
        return render(request,
'en/public/create_developer.html', {'form' :
form})
    else:
        form = Form_inscription()
        return render(request,
'en/public/create_developer.html', {'form' :
form})

```

We can also modify `developer_list.html` with the following content:

```

{% extends "base.html" %}
{% block title_html %}
    Developer list
{% endblock %}
{% block h1 %}
    Developer list
{% endblock %}
{% block article_content %}
    <table>
        <tr>
            <td>Name</td>
            <td>Login</td>
            <td>Supervisor</td>
        </tr>
        {% for dev in object_list %}
            <tr>
                <!-- The following line displays
the __str__ method of the model. In this case it
will display the username of the developer -->
                <td><a href="">{{ dev }}</a></td>
                <!-- The following line displays
the last_name of the developer -->

                <td>{{ dev.user_auth.last_name }}</td>
                <!-- The following line displays
the __str__ method of the Supervisor model. In
this case it will display the username of the
supervisor -->
                <td>{{ dev.supervisor }}</td>
            </tr>

```

```
        {% endfor %}  
    </table>  
{% endblock %}
```

# Login and logout pages

Now that you can create users, you must create a login page to allow the user to authenticate. We must add the following URL in the `urls.py` file:

```
url(r'^connection
$', 'TasksManager.views.connection.page',
name="public_connection"),
```

You must then create the `connection.py` view with the following code:

```
from django.shortcuts import render
from django import forms
from django.contrib.auth import authenticate,
login
# This line allows you to import the necessary
functions of the authentication module.
def page(request):
    if request.POST:
        # This line is used to check if the
        Form_connection form has been posted. If mailed,
        the form will be treated, otherwise it will be
        displayed to the user.
        form = Form_connection(request.POST)
        if form.is_valid():
            username = form.cleaned_data["username"]
            password = form.cleaned_data["password"]
            user = authenticate(username=username,
password=password)
            # This line verifies that the username
            exists and the password is correct.
            if user:
                # In this line, the authenticate function
                returns None if authentication has failed,
                otherwise it returns an object that validates the
                condition.
                login(request, user)
                # In this line, the login() function
                allows the user to connect.
            else:
                return render(request,
'en/public/connection.html', {'form' : form})
        else:
            form = Form_connection()
            return render(request,
'en/public/connection.html', {'form' : form})
class Form_connection(forms.Form):
    username = forms.CharField(label="Login")
    password = forms.CharField(label="Password",
widget=forms.PasswordInput)
    def clean(self):
```

```

        cleaned_data = super(Form_connection,
self).clean()
        username = self.cleaned_data.get('username')
        password = self.cleaned_data.get('password')
        if not authenticate(username=username,
password=password):
            raise forms.ValidationError("Wrong login or
password")
        return self.cleaned_data

```

You must then create the `connection.html` template with the following code:

```

{% extends "base.html" %}
{% block article_content %}
    {% if user.is_authenticated %}
        <-- This line checks if the user is
connected.-->
        <h1>You are connected.</h1>
        <p>
            Your email : {{ user.email }}
            <-- In this line, if the user is connected,
this line will display his/her e-mail address.-->
        </p>
    {% else %}
        <!-- In this line, if the user is not
connected, we display the login form.-->
        <h1>Connexion</h1>
        <form method="post"
action="{{ public_connection }}">
            {% csrf_token %}
            <table>
                {{ form.as_table }}
            </table>
            <input type="submit" class="button"
value="Connection" />
        </form>
    {% endif %}
{% endblock %}

```

When the user logs in, Django will save his/her data connection in session variables. This example has allowed us to verify that the audit login and password was transparent to the user. Indeed, the `authenticate()` and `login()` methods allow the developer to save a lot of time. Django also provides convenient shortcuts for the developer such as the `user.is_authenticated` attribute that checks if the user is logged in. Users prefer when a logout link is present on the website, especially when connecting from a public computer. We will now create the logout page.

First, we need to create the `logout.py` file with the following code:

```

from django.shortcuts import render

```

```
from django.contrib.auth import logout
def page(request):
    logout(request)
    return render(request,
        'en/public/logout.html')
```

In the previous code, we imported the `logout()` function of the authentication module and used it with the request object. This function will remove the user identifier of the request object, and delete flushes their session data.

When the user logs out, he/she needs to know that the site was actually disconnected. Let's create the following template in the `logout.html` file:

```
{% extends "base.html" %}
{% block article_content %}
    <h1>You are not connected.</h1>
{% endblock %}
```

# Restricting access to the connected members

When developers implement an authentication system, it's usually to limit access to anonymous users. In this section, we'll see two ways to control access to our web pages.

## Restricting access to views

The authentication module provides simple ways to prevent anonymous users from accessing some pages. Indeed, there is a very convenient decorator to restrict access to a view. This decorator is called `login_required`.

In the example that follows, we will use the designer to limit access to the `page()` view from the `create_developer` module in the following manner:

1. First, we must import the decorator with the following line:

```
from django.contrib.auth.decorators import  
login_required
```

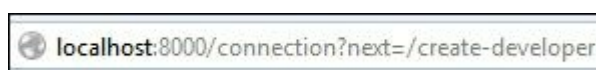
2. Then, we will add the decorator just before the declaration of the view:

```
@login_required  
def page(request): # This line already  
exists. Do not copy it.
```

3. With the addition of these two lines, the page that lets you add a developer is only available to the logged-in users. If you try to access the page without being connected, you will realize that it is not very practical because the obtained page is a 404 error. To improve this, simply tell Django what the connection URL is by adding the following line in the `settings.py` file:

```
LOGIN_URL = 'public_connection'
```

4. With this line, if the user tries to access a protected page, he/she will be redirected to the login page. You may have noticed that if you're not logged in and you click the **Create a developer** link, the URL contains a parameter named `next`. The following is the screen capture of the URL:



5. This parameter contains the URL that the user tried to consult. The authentication module redirects the user to the page when he/she

connects. To do this, we will modify the `connection.py` file we created. We add the line that imports the `render()` function to import the `redirect()` function:

```
from django.shortcuts import render, redirect
```

6. To redirect the user after they log in, we must add two lines after the line that contains the code login (request, user). There are two lines to be added:

```
if request.GET.get('next') is not None:
    return redirect(request.GET['next'])
```

This system is very useful when the user session has expired and he/she wants to see a specific page.

## Restricting access to URLs

The system that we have seen does not simply limit access to pages generated by CBVs. For this, we will use the same decorator, but this time in the `urls.py` file.

We will add the following line to import the decorator:

```
from django.contrib.auth.decorators import
login_required
```

We need to change the line that corresponds to the URL named `create_project`:

```
url (r'^create_project$',
    login_required(CreateView.as_view(model=Project,
    template_name="en/public/create_project.html",
    success_url = 'index'))), name="create_project"),
```

The use of the `login_required` decorator is very simple and allows the developer to not waste too much time.

# Summary

In this chapter, we modified our application to make it compatible with the authentication module. We created pages that allow the user to log in and log out. We then learned how to restrict access to some pages for the logged in users.

In the next chapter, we will improve the usability of the application with the addition of AJAX requests. We will learn the basics of jQuery and then learn how to use it to make an asynchronous request to the server. Also, we will learn how to handle the response from the server.

# Chapter 11. Using AJAX with Django

AJAX is an acronym for Asynchronous JavaScript and XML. This technology allows a browser to asynchronously communicate with the server using JavaScript. Refreshing the web page is not necessarily required to perform an action on the server.

Many web applications have been released that run on AJAX. A web application is often described as a website containing only one page and which performs all operations with an AJAX server.

If you are not using a library, using AJAX requires a lot of lines of code to be compatible with several browsers. When including jQuery, it is possible to make easy AJAX requests while at the same time being compatible with many browsers.

In this chapter, we will cover:

- Working with JQuery
- JQuery basics
- Working with AJAX in the task manager

## Working with jQuery

jQuery is a JavaScript library designed to effectively manipulate the DOM of the HTML page. The **DOM (Document Object Model)** is the internal structure of the HTML code, and jQuery greatly simplifies the handling.

The following are some advantages of jQuery:

- DOM manipulation is possible with CSS 1-3 selectors
- It integrates AJAX
- It is possible to animate the page with visual effects
- Good documentation with numerous examples
- Many libraries have been created around jQuery

# jQuery basics

In this chapter, we use jQuery to make AJAX requests. Before using jQuery, let's understand its basics.

## CSS selectors in jQuery

CSS selectors used in style sheets can effectively retrieve an item with very little code. This is a feature that is so interesting that it is implemented in the HTML5 Selector API with the following syntax:

```
item = document.querySelector('tag#id_content');
```

jQuery also allows us to use CSS selectors. To do the same thing with jQuery, you must use the following syntax:

```
item = $('tag#id_content');
```

At the moment, it is better to use jQuery than the Selector API because jQuery 1.x.x guarantees great compatibility with older browsers.

## Getting back the HTML content

It is possible to get back the HTML code between two tags with the `html()` method:

```
alert($('div#div_1').html());
```

This line will display an alert with the HTML content of the `<div id="div_1">` tag. Concerning the input and textarea tags, it is possible to recover their content in the same way as with the `val()` method.

## Setting HTML content in an element

Changing the content of a tag is very simple because we're using the same method as the one we used for recovery. The main difference between the two is that we will send a parameter to the method.

Thus, the following instruction will add a button in the div tag:

```
$('#div#div_1').html($('#div#div_1').html()+'<button>jQuery</button>');
```

## Looping elements

jQuery also allows us to loop all the elements that match a selector. To do this, you must use the `each()` method as shown in the following example:

```
var cases = $('nav ul li').each(function() {  
    $(this).addClass("nav_item");  
});
```

## Importing the jQuery library

To use jQuery, you must first import the library. There are two ways to add jQuery to a web page. Each method has its own advantages, as outlined here:

- Download jQuery and import it from our web server. Using this method, we keep control over the library and we are sure that the file will be reachable if we have our own website too.
- Use the hosted libraries of the Google-hosted bookstores reachable from any website. The advantage is that we avoid an HTTP request to our server, which saves a bit of power.

In this chapter, we will host jQuery on our web server to not be dependent on a host.

We will import jQuery in all the pages of our application because we might need multiple pages. In addition, the cache of the browser will keep jQuery for some time so as not to download it too often. For this, we will download jQuery 1.11.0 and save it on the

`TasksManager/static/javascript/lib/jquery-1.11.0.js` file.

Then, you must add the following line in the head tag of the `base.html` file:

```
<script src="{% static  
'javascript/lib/jquery-1.11.0.js' %}"></script>  
{% block head %}{% endblock %}
```

With these changes, we can use jQuery in all the pages of our website, and we can add lines in the `head` block from the template which extends `base.html`.

# Working with AJAX in the task manager

In this section, we will modify the page that displays the list of tasks for deleting the tasks to be carried out in AJAX. To do this, we will perform the following steps:

1. Add a `Delete` button on the `task_list` page.
2. Create a JavaScript file that will contain the AJAX code and the function that will process the return value of the AJAX request.
3. Create a Django view that will delete the task.

We will add the Delete button by modifying the `tasks_list.html` template. To do this, you must change the `for` task in task loop in `tasks_list` as follows:

```
{% for task in tasks_list %}
  <tr id="task_{{ task.id }}">
    <td><a href="{% url 'task_detail' task.id
%}">{{ task.title }}</a></td>

    <td>{{ task.description|truncatechars:25 }}</td>
    <td><a href="{% url 'update_task' task.id
%}">Edit</a></td>
    <td><button
onclick="javascript:task_delete({{ task.id }},
'{% url 'task
_delete_ajax' %}');">Delete</button></td>
  </tr>
{% endfor %}
```

In the preceding code, we added an `id` property to the `<tr>` tag. This property will be useful in the JavaScript code to delete the task line when the page will receive the AJAX response. We also replaced the **Delete** link with a **Delete** button that executes the JavaScript `task_delete()` function. The new button will call the `task_delete()` function to execute the AJAX request. This function accepts two parameters:

- The identifier of the task
- The URL of the AJAX request

We will create this function in the `static/javascript/task.js` file by adding the following code:

```
function task_delete(id, url){
  $.ajax({
    type: 'POST',
```

```

        // Here, we define the used method to send
        data to the Django views. Other values are
        possible as POST, GET, and other HTTP request
        methods.
        url: url,
        // This line is used to specify the URL that
        will process the request.
        data: {task: id},
        // The data property is used to define the
        data that will be sent with the AJAX request.
        dataType:'json',
        // This line defines the type of data that we
        are expecting back from the server. We do not
        necessarily need JSON in this example, but when
        the response is more complete, we use this kind
        of data type.
        success: task_delete_confirm,
        // The success property allows us to define a
        function that will be executed when the AJAX
        request works. This function receives as a
        parameter the AJAX response.
        error: function () {alert('AJAX error.')}
        // The error property can define a function
        when the AJAX request does not work. We defined
        in the previous code an anonymous function that
        displays an AJAX error to the user.
    });
}
function task_delete_confirm(response) {
    task_id = JSON.parse(response);
    // This line is in the function that receives
    the AJAX response when the request was
    successful. This line allows deserializing the
    JSON response returned by Django views.
    if (task_id>0) {
        $('#task_'+task_id).remove();
        // This line will delete the <tr> tag
        containing the task we have just removed
    }
    else {
        alert('Error');
    }
}
}

```

We must add the following lines after the `title_html` block in the `tasks_list.html` template to import `task.js` in the template:

```

{% load static %}
{% block head %}
    <script src="{% static 'javascript/task.js'
    %}"></script>
{% endblock %}

```

We must add the following URL to the `urls.py` file:

```
url(r'^task-delete-ajax$',
    'TasksManager.views.ajax.task_delete_ajax.page',
    name="task_delete_ajax"),
```

This URL will use the views contained in the `view/ajax/task_delete_ajax.py` file. We must create the AJAX module with the `__init__.py` file and our `task_delete_ajax.py` file with the following content:

```
from TasksManager.models import Task
from django.http import HttpResponse
from django import forms
from django.views.decorators.csrf import
csrf_exempt
# We import the csrf_exempt decorator that we
will use to line 4.
import json
# We import the json module we use to line 8.
class Form_task_delete(forms.Form):
# We create a form with a task field that
contains the identifier of the task. When we
create a form it allows us to use the Django
validators to check the contents of the data sent
by AJAX. Indeed, we are not immune that the user
sends data to hack our server.
    task = forms.IntegerField()
@csrf_exempt
# This line allows us to not verify the CSRF
token for this view. Indeed, with AJAX we cannot
reliably use the CSRF protection.
def page(request):
    return_value="0"
    # We create a variable named return_value that
will contain a code returned to our JavaScript
function. We initialize the value 0 to the
variable.
    if len(request.POST) > 0:
        form = Form_task_delete(request.POST)
        if form.is_valid():
            # This line allows us to verify the validity
of the value sent by the AJAX request.
            id_task = form.cleaned_data['task']
            task_record = Task.objects.get(id = id_task)
            task_record.delete()
            return_value=id_task
            # If the task been found, the return_value
variable will contain the value of the id
property after removing the task. This value will
be returned to the JavaScript function and will
```

be useful to remove the corresponding row in the HTML table.

# The following line contains two significant items. The `json.dumps()` function will return a serialized JSON object. Serialization allows encoding an object sequence of characters. This technique allows different languages to share objects transparently. We also define a `content_type` to specify the type of data returned by the view.

```
return HttpResponse(json.dumps(return_value),  
content_type = "application/json")
```

# Summary

In this chapter, we learned how to use jQuery. We saw how to easily access the DOM with this library. We also created an AJAX request on our [TasksManager](#) application and we wrote the view to process this request.

In the next chapter, we will learn how to deploy a Django project based on the Nginx and PostgreSQL server. We will see and discuss the installation step by step.

# Chapter 12. Production with Django

When the development phase of a website is complete and you want to make it accessible to users, you must deploy it. The following are the steps to do this:

- Completing the development
- Selecting the physical server
- Selecting the server software
- Selecting the server database
- Installing PIP and Python 3
- Installing PostgreSQL
- Installing Nginx
- Installing virtualenv and creating a virtual environment
- Installing Django, South, Gunicorn, and psycpg2
- Configuring PostgreSQL
- Adaptation of Work\_manager to the production
- Initial South migration
- Using Gunicorn
- Starting Nginx

## Completing the development

It is important to carry out some tests before starting the deployment. Indeed, when the website is deployed, problems are harder to solve; it can be a huge waste of time for the developers and users. That's why I emphasize once again: you must overdo tests!

# Selecting the physical server

A physical server is the machine that will host your website. It is possible to host your own website at home, but this is not suitable for professional websites. Indeed, as many web users use the site, it is necessary to use a web host. There are so many different types of accommodations, as follows:

- **Simple hosting:** This type of hosting is suitable for websites that need quality service without having a lot of power. With this accommodation, you do not have to deal with system administration, but it does not allow the same flexibility as dedicated servers. This type of hosting also has another disadvantage with Django websites: there are not many hosts offering a compatible accommodation with Django yet.
- **A dedicated server:** This is the most flexible type of accommodation. We rent (or buy) a server with a web host that provides us with an Internet connection and other services. The prices are different depending on the desired configuration, but powerful servers are very expensive. This type of accommodation requires you to deal with system administration, unless you subscribe to an outsourcing service. An outsourcing service allows you to use a system administrator who will take care of the server against remuneration.
- **A virtual server:** Virtual servers are very similar to dedicated servers. They are usually less expensive because some virtual servers can run on a single physical server. Hosts regularly offer additional services such as server hot backups or replication.

Choosing a type of accommodation should be based on your needs and financial resources.

The following is a nonexhaustive list of hosts that offer Django:

- alwaysdata
- WebFaction
- DjangoEurope
- DjangoFoo Hosting

# Selecting the server software

During the development phase, we used the server that comes with Django. This server is very convenient during development, but it is not suitable for a production website. Indeed, the development server is neither efficient nor secure. You have to choose another type of server to install it. There are many web servers; we selected two of them:

- **Apache HTTP Server:** This has been the most-used web server since 1996, according to Netcraft. It is a modular server that allows you to install modules without the need to compile the server. In recent years, it's been used less and less. According to Netcraft, in April 2013, the market share was 51 percent.
- **Nginx:** Nginx is known for its performance and low memory consumption. It is also modular, but the modules need to be integrated in the compilation. In April 2013, Nginx was used by 14 percent of all the websites whose web server Netcraft knows about.

# Selecting the server database

The choice of server database is important. Indeed, this server will store all the data of the website. The main characteristics that are sought after in a database are performance, safeness, and reliability.

The choice depends on the importance of these three criteria:

- **Oracle**: This database is a system database developed by Oracle Corporation. There is a free open source version of this database, but its features are limited. This is not a free-of-charge database.
- **MySQL**: This is a database system that belongs to Oracle (since the purchase of Sun Microsystems). It is a widely used database on the Web, including the **LAMP (Linux Apache MySQL PHP)** platform. It is distributed under a dual GPL and a proprietary license.
- **PostgreSQL**: This is a system of free databases distributed under the BSD license. This system is known to be stable and offers advanced features (such as the creation of data types).
- **SQLite**: This is the system that we used during the development of our website. It is not suitable for a website that gets a lot of visitors. Indeed, the entire database is in a SQLite file and does not allow a competitor to access the data. Furthermore, there is no user or system without a security mechanism. However, it is quite possible to use it to demonstrate to a client.
- **MongoDB**: This is a document-oriented database. This database system is classified as a NoSQL database because it uses a storage architecture that uses the **BSON (binary JSON)** format. This system is popular in environments where the database is distributed among several servers.

# Deploying the Django website

For the rest of the book, we will use the HTTP Nginx server and PostgreSQL database. The chapter's explanation will be made on a GNU / Linux Debian 7.3.0 32-bit system. We will start with a new Debian operating system without any installations.

## Installing PIP and Python 3

For the following commands, you must log on with a user account that has the same privileges as a superuser account. For this purpose, run the following command:

```
su
```

After this command, you must type the root password.

First, we update the Debian repositories:

```
apt-get update
```

Then, we install Python 3 and PIP as done in [Chapter 2](#), *Creating a Django Project*:

```
apt-get install python3  
apt-get install python3-pip  
alias pip=pip-3.2
```

## Installing PostgreSQL

We will install four packages to be able to use PostgreSQL:

```
apt-  
get install libpq-dev python-dev postgresql  
postgresql-contrib
```

Then, we will install our web Nginx server:

```
apt-get install nginx
```

# Installing virtualenv and creating a virtual environment

We have installed Python and PIP as done in [Chapter 2](#), *Creating a Django Project*, but before installing Django, we will install virtualenv. This tool is used to create virtual environments for Python and to have different library versions on the same operating system. Indeed, on many Linux systems with Debian, a version of Python 2 is already installed. It is recommended that you do not uninstall it to keep the system stable. We will install virtualenv to set our own environments and facilitate our future Django migration:

```
pip install virtualenv
```

You must then create a folder that will host your virtual environments:

```
mkdir /home/env
```

The following command creates a virtual environment named `django1.6` in the `/home/env/` folder:

```
virtualenv /home/env/django1.6
```

We will then provide all the rights to all the users to access the folder of the environment by issuing the following command. From the point of view of safety, it would be better to restrict access by user or group, but this will take a lot of time:

```
cd /home/  
chmod -R 777 env/  
exit
```

# Installing Django, South, Gunicorn, and psycopg2

We will install Django and all the components that are needed for Nginx and Django to be able to communicate. We will first activate our virtual environment. The following command will connect us to the virtual environment. As a result, all Python commands made from this environment can only use packages installed in this environment. In our case, we will install four libraries that are only installed in our virtual environment. For the following commands, you must log in as a user who does not have the superuser privileges. We cannot perform the following commands from the root account because we need virtualenv. However, the root account sometimes overrides the virtual environment to use Python from the system, instead of the one present in the virtual environment.

```
source /home/env/django1.6/bin/activate
pip install django=="1.6"
pip install South
```

Gunicorn is a Python package that plays the role of a WSGI interface between Python and Nginx. To install it, issue the following command:

```
pip install gunicorn
```

psycopg2 is a library that allows Python and PostgreSQL to communicate with each other:

```
pip install psycopg2
```

To reconnect as a superuser, we have to disconnect from the virtual environment:

```
deactivate
```

## Configuring PostgreSQL

For the following commands, you must log on with a user account that has the same privileges as a superuser. We will connect to the PostgreSQL server:

```
su
su - postgres
```

The following command creates a database called `workmanager`:

```
createdb workmanager
```

We will then create a user for PostgreSQL. After entering the following command, more information is requested:

```
createuser -P
```

The following lines are the information requested by PostgreSQL for the new user and the responses (used for this chapter):

```
Role name : workmanager
Password : workmanager
Password confirmation : workmanager
Super user : n
Create DB : n
Create new roles : n
```

Then, we must connect to the PostgreSQL interpreter:

```
psql
```

We give all the rights to our new user on the new database:

```
GRANT ALL PRIVILEGES ON DATABASE workmanager TO
workmanager;
```

Then, we quit the SQL interpreter and the connection to PostgreSQL:

```
\q
exit
```

## Adaptation of Work\_manager to production

For the following commands, you must log in as a user who does not have the superuser privileges.

At this stage of deployment, we have to copy the folder that contains our Django project. The folder to be copied is the `Work_manager` folder (which contains the `Work_manager` and `TasksManager` folders and the `manage.py` file). We will copy it to the root of the virtual environment, that is, in `/home/env/django1.6`.

To copy it, you can use the means you have at your disposal: a USB key, SFTP, FTP, and so on. We then need to edit the `settings.py` file of the project to adapt it to the deployment.

The part that defines the database connection becomes the following:

```
DATABASES = {
    'default': {
        'ENGINE':
'django.db.backends.postgresql_psycopg2',
        'NAME': 'workmanager',
        'USER': 'workmanager',

        'PASSWORD': 'workmanager',

        'HOST': '127.0.0.1',
        'PORT': '',
    }
}
```

We must modify the `ALLOWED_HOSTS` line with the following:

```
ALLOWED_HOSTS = ['*']
```

Also, it is important to not use the `DEBUG` mode. Indeed, the `DEBUG` mode can provide valuable data to hackers. For this, we must change the `DEBUG` and `TEMPLATE_DEBUG` variables in the following way:

```
DEBUG = False
TEMPLATE_DEBUG = False
```

## Initial South migration

We activate our virtual environment to perform the migration and launch Gunicorn:

```
cd /home/env/django1.6/Work_manager/
source /home/env/django1.6/bin/activate
python3.2 manage.py schemamigration TasksManager
--
```

```
initial
python3.2 manage.py syncdb --migrate
```

Sometimes, the creation of the database with PostgreSQL generates an error when everything goes well. To see if the creation of the database went well, we must run the following commands as the root user and verify that the tables have been created:

```
su
su - postgres
psql -d workmanager
\dt
\q
exit
```

If they were properly created, you have to make a fake South migration to manually tell it that everything went well:

```
python3.2 manage.py migrate TasksManager --fake
```

## Using Gunicorn

We then start our WSGI interface for Nginx to communicate with:

```
gunicorn Work_manager.wsgi
```

## Starting Nginx

Another command prompt as the root user must run Nginx with the following command:

```
su
service nginx start
```

Now, our web server is functional and is ready to work with many users.

# Summary

In this chapter, we learned how to deploy a Django website with a modern architecture. In addition, we used `virtualenv`, which allows you to use several versions of Python libraries on the same system.

In this book, we learned what the MVC pattern is. We have installed Python and Django for our development environment. We learned how to create templates, views, and models. We also used the system for routing Django URLs. We also learned how to use some specific elements such as Django forms, CBV, or the authentication module. Then, we used session variables and AJAX requests. Finally, we learned how to deploy a Django website on a Linux server.

# Appendix A. Cheatsheet

When a developer has learned how to use a technology, it is often necessary to search for new information or syntax. He/she can waste a lot of time doing this. The purpose of this appendix is to provide a quick reference for Django developers.

## The field types in models

The following sections cover a nonexhaustive list of the field types in models.

The model fields are those that will be saved in the database. Depending on the database system selected, the type field may be different depending on the database used.

The types are specified with their options in the following manner:

```
Type (option1 = example_data, option2 =
example_data) [information]
```

## The numerical field type

Fields presented in this section are numeric fields such as integers and decimals:

- `SmallIntegerField()`: This defines a small integer field; for some databases, the lower value is 256
- `IntegerField()`: This defines an integer field
- `BigIntegerField()`: Accuracy is 64 bits, from -9223372036854775808 to 9223372036854775807
- `DecimalField (max_digits = 8, decimal_places = 2)`

The descriptions of the options are as follows:

- `max_digits`: This sets the number of digits that make up the whole number
- `decimal_places`: This sets the number of digits that compose the decimal part of the number

## The string field type

This section contains the types of fields that contain strings:

- `CharField (max_length = 250)`

- `TextField (max_length = 250)`: This field has the distinction of being presented as a `<textarea>` tag in the Django forms
- `EmailField (max_length = 250)`: This field is `CharField` that contains an e-mail validator for Django forms

The description of the option is as follows:

- `max_length`: This sets the maximum number of characters that compose the string

## The temporal field type

This section contains the types of fields that contain temporal data:

- `DateTimeField (auto_now = false, auto_now_add = true)`
- `DateField (auto_now = false, auto_now_add = true)`
- `TimeField (auto_now = false, auto_now_add = true)`

The descriptions of the options are as follows:

- `auto_now`: This automatically sets the field to the current time each time a record is saved
- `auto_now_add`: This automatically sets the field to the current time when an object is created

## Other types of fields

This section contains the types of fields that do not belong to the previous categories:

- `BooleanField()`
- `FileField (upload_to = "path", max_length="250")`: This field is used to store files on the server
- `ImageField(upload_to = "path", max_length="250", height_field = height_img, width_field= width_img)`: This field corresponds to `FileField` but imparts special treatment to images such as storing the image's height and width

The descriptions of the options are as follows:

- `Upload_to`: This defines the folder that will store the files corresponding to this field.
- `max_length`: The `FileField` and `ImageField` fields are actually text fields that store the path and name of the uploaded file.

- `height_field` and `width_field`: These take an integer field of the model as an argument. This field is used to store the size of the image.

## Relationship between models

This section contains the types of fields that define the relationships between models:

- `ForeignKey` (`model`, `related_name` = "foreign\_key\_for\_dev", `to_field`="field\_name", `limit_choices_to`=dict\_or\_Q, `on_delete`=)
- `OneToOneField` (`model`, `related_name` = "foreign\_key\_for\_dev", `to_field`="field\_name", `limit_choices_to`=dict\_or\_Q, `on_delete`=)
- `ManyToManyField` (`model`, `related_name` = "foreign\_key\_for\_dev", `to_field`="field\_name", `limit_choices_to`=dict\_or\_Q, `on_delete`=)

The descriptions of the options are as follows:

- `model`: Here, you must specify the name of the model class you want to use.
- `related_name`: This allows you to name the relationship. It is essential when multiple relationships to the same model exist.
- `to_field`: This defines a relationship to a specific field of the model. By default, Django creates a relationship to the primary key.
- `on_delete`: The database action on the removal of a field can be `CASCADE`, `PROTECT`, `SET_NULL`, `SET_DEFAULT`, and `DO_NOTHING`.
- `limit_choices_to`: This defines the queryset that restricts records for the relationship.

## The model meta attributes

The model meta attributes are to be defined in a meta class in the model in the following way:

```
class Product(models.Model):
    name = models.CharField()
    class Meta:
        verbose_name = "product"
```

The following attributes are used to define information about the model in which they are placed:

- `db_tables`: This sets the name of the table stored in the database
- `verbose_name`: This sets the name of a record for the user

- `verbose_name_plural`: This sets the name of several records for the user
- `ordering`: This sets a default order when listing records

## Options common to all fields of models

The following options are common to all the fields of a model:

- `default`: This sets a default value for the field.
- `null`: This enables the null value for the field and makes an optional relationship if this option is defined on a relationship field.
- `blank`: This enables you to leave the field empty.
- `error_messages`: This specifies a series of error messages.
- `help_text`: This sets a help message.
- `unique`: This defines a field that does not contain duplicates.
- `verbose_name`: This defines a field name that is readable by a human. Do not put a capital letter first; Django will do it automatically.
- `choices`: This defines the number of possible choices for the field.
- `db_column`: This sets the name of the field created in the database.

# The form fields

It is possible to use all types of field models in the forms. Indeed, some types of model fields have been created for a particular use in forms. For example, the `TextField` model field has nothing different from `CharField` except the fact that by default, in the form, the `TextField` field displays a `<textarea>` tag and a `<input type="text">` name. So, you can write a form field as follows:

```
field1 = forms.TextField()
```

## Common options for the form fields

The following options are common to all the form fields:

- `error_messages`: This specifies a series of error messages
- `help_text`: This sets a help message
- `required`: This defines a field that must be filled
- `initial`: This sets the default value for the field
- `validators`: This defines a particular validator that validates the field value
- `widget`: This defines a specific widget for the field

## The widget form

Widgets allow you to define HTML code that renders form fields. We'll explain what widgets can generate as HTML code, as follows:

- `TextInput`: This corresponds to `<input type="text" />`
- `Textarea`: This corresponds to `<textarea></textarea>`
- `PasswordInput`: This corresponds to `<input type="password" />`
- `RadioSelect`: This corresponds to `<input type="radio" />`
- `Select`: This corresponds to `<select><option></option></select>`
- `CheckboxInput`: This corresponds to `<input type="checkbox" />`
- `FileInput`: This corresponds to `<input type="file" />`
- `HiddenInput`: This corresponds to `<input type="hidden" />`

## Error messages (forms and models)

The following is a partial list of the error messages that can be set when form fields are entered incorrectly:

- `required`: This message is displayed when the user does not fill data in the field

- `min_length`: This message is displayed when the user has not supplied enough data
- `max_length`: This message is displayed when the user has exceeded the size limit of a field
- `min_value`: This message is displayed when the value entered by the user is too low
- `max_value`: This message is displayed when the value entered by the user is too high

# The template language

When a developer develops templates, he/she regularly needs to use the template language and filters.

## Template tags

The following are the key elements of the template language:

- `{% autoescape on OR off %} {% endautoescape %}`: This automatically starts the auto-escape feature that helps protect the browser of the displayed data (XSS).
- `{% block block_name %} {% endblock %}`: This sets the blocks that can be filled by templates that inherit from them.
- `{% comment %} {% endcomment %}`: This sets a comment that will not be sent to the user as HTML.
- `{% extends template_name %}`: This overrides a template.
- `{% spaceless %}`: This removes all the whitespaces between the HTML tags.
- `{% include template_name %}`: This includes a template named `template_name` in the current template. The blocks included templates that cannot be redefined.

## Loops in dictionaries

This section shows you how to loop through a dictionary. The steps involved in looping are as follows:

- `{% for var in list_var %}`: This allows looping in the `list_var` dictionary
- `{% empty %}`: This displays the subsequent code if the dictionary is empty
- `{% endfor %}`: This indicates the end of a loop

## Conditional statements

This section shows how to execute a conditional statement:

- `{% if cond %}`: This line checks the condition and discusses the following code when enabled.
- `{% elif cond %}`: This line checks another condition if the first has not been verified. If this condition is satisfied, the following code will be processed.
- `{% else %}`: This line will process the following code if none of the previous conditions have been validated.

- `{% endif %}`: This line ends the processing of conditions.

## The template filters

The following are the different template filters:

- `addslashes`: This adds slashes before quotes
- `capfirst`: This capitalizes the first character
- `lower`: This converts the text into lowercase
- `upper`: This converts the text into uppercase
- `title`: This capitalizes all the first characters of each word
- `cut`: This removes all the values of the argument from the given string, for example, `{{ value|cut:"*" }}` removes all the `*` characters
- `linebreaks`: This replaces line breaks in text with the appropriate HTML tags
- `date`: This displays a formatted date, for example, `{{ value|date:"D d M Y" }}` will display `Wed 09 Jan 2008`
- `pluralize`: This allows you to display plurals, shown as follows:

```
You have {{ nb_products }}
product{{ nb_products|
pluralize }} in our cart.
I received {{ nb_diaries }}
diar{{ nb_diaries|pluralize:"y,ies" }}.
```

- `random`: This returns a random element from the list
- `linenumbers`: This displays text with line numbers at the left-hand side
- `first`: This displays the first item in the list
- `last`: This displays the last item in the list
- `safe`: This sets a non-escape value
- `escape`: This escapes an HTML string
- `escapejs`: This escapes characters to use in JavaScript strings
- `default`: This defines a default value if the original value equals `None` or `empty`; for example, with `{{ value|default:"nothing" }}`, if the value is `"`, it will display `nothing`.
- `dictsort`: This sorts the dictionary in the ascending order of the key; for example, `{{ value|dictsort:"price" }}` will sort the dictionary by `price`
- `dictsortreversed`: This is used to sort the dictionary in the descending order of the key
- `floatformat`: This formats a float value, and the following are the examples:

- When `45.332` is the value, `{{ value|floatformat:2 }}` displays `45.33`

- When `45.00` is the value, `{{ value|floatformat:"-2" }}` displays `45`

## The queryset methods

The following are the queryset methods:

- `all()`: This method retrieves all the records of a model.
- `filter(condition)`: This method allows you to filter a queryset.
- `none()`: This method can return an empty queryset. This method is useful when you want to empty a queryset.
- `dinctinct(field_name)`: This method is used to retrieve the unique values of a field.
- `values_list(field_name)`: This method is used to retrieve the data dictionary of a field.
- `get(condition)`: This method is used to retrieve a record from a model. When using this method, you must be sure that it concerns only one record.
- `exclude(condition)`: This method allows you to exclude some records.

The following elements are the aggregation methods:

- `Count()`: This counts the number of records returned
- `Sum()`: This adds the values in a field
- `Max()`: This retrieves the maximum value of a field
- `Min()`: This retrieves the minimum value of a field
- `Avg()`: This uses an average value of a field

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